

QBO-MJO connection

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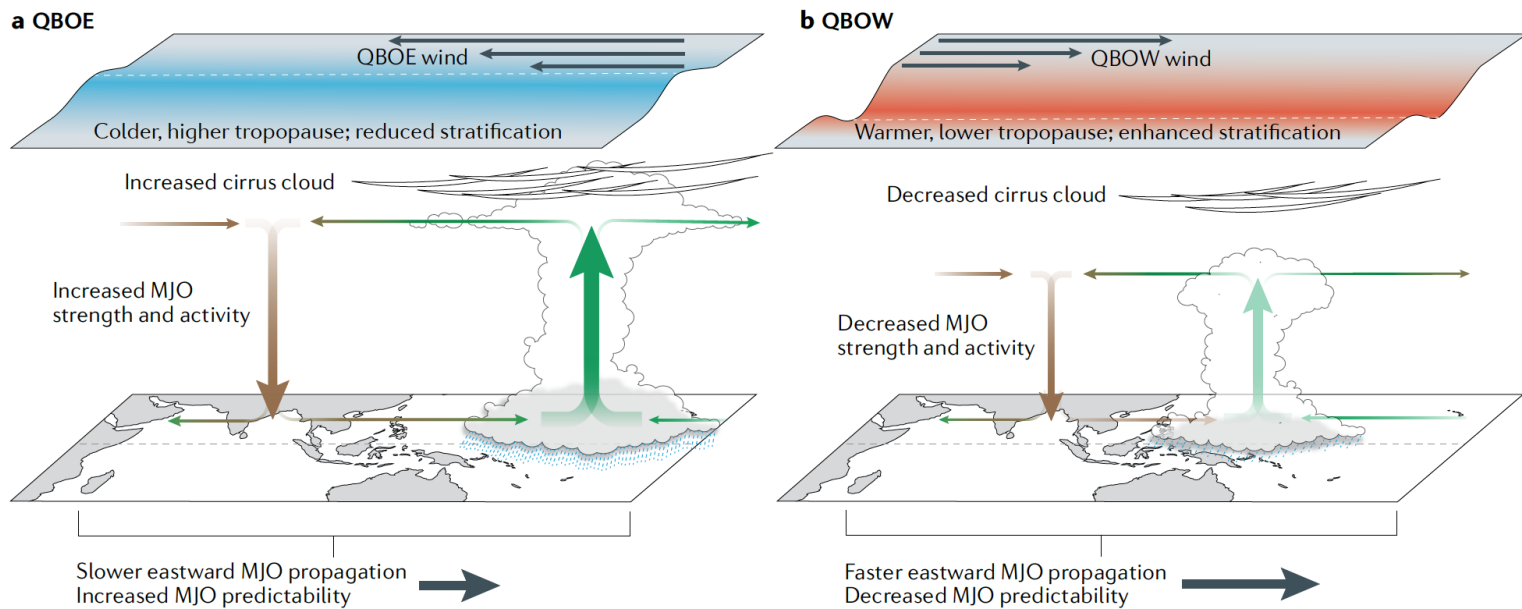


Fig. 5 | **Schematic illustration of the QBO–MJO connection.** Mechanisms and impacts of quasi-biennial oscillation (QBO)–Madden–Julian oscillation (MJO) coupling during QBO easterly (QBOE; panel **a**) and QBO westerly (QBOW; panel **b**) winds.

Martin, Son et al. (2021 Nature Rev. Earth & Env.)

QBO in 1957

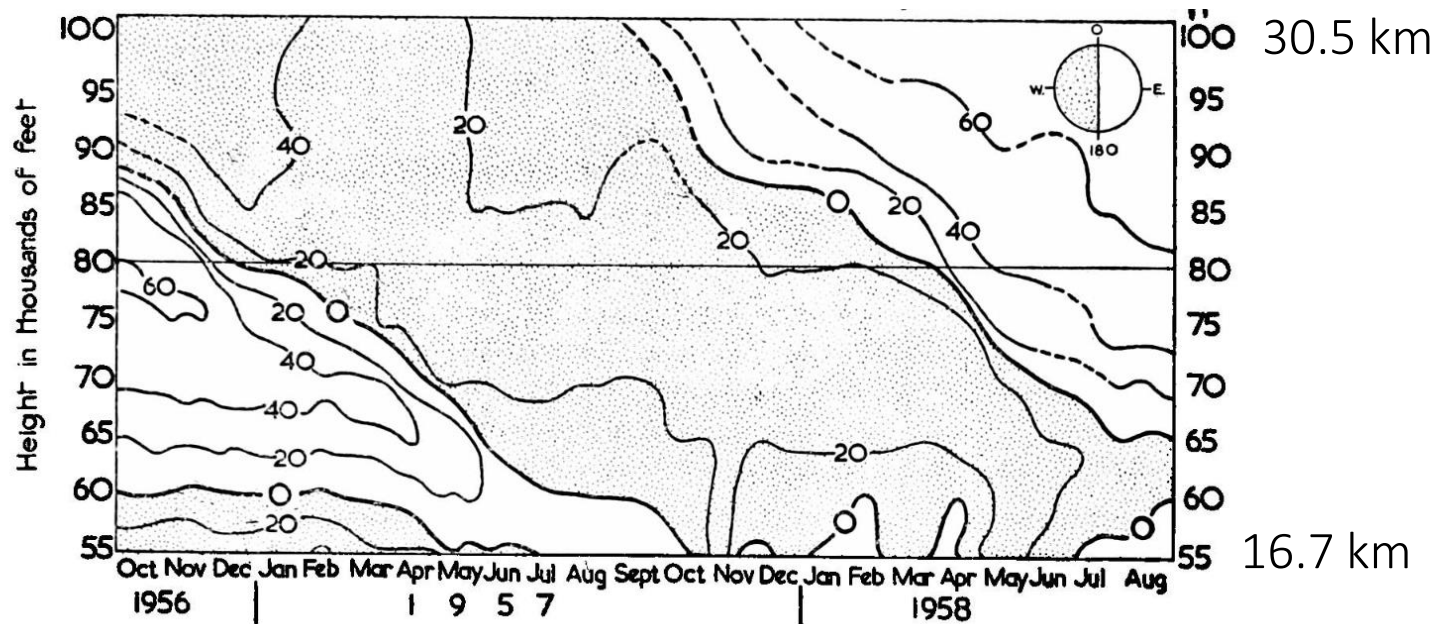


FIGURE 4—ZONAL COMPONENTS OF WINDS ABOVE THE TROPOPAUSE AT CHRISTMAS ISLAND USING 10-DAY MEANS

METEOROLOGICAL OFFICE DISCUSSION Tropical Meteorology

Met. Mag. (1959)

The subject for the Monday Discussion on 15 December 1958 was "Tropical meteorology". Dr. A. C. Best was in the Chair and the opening speakers were Mr. P. F. Emery and Mr. P. Graystone.

MJO in 1957

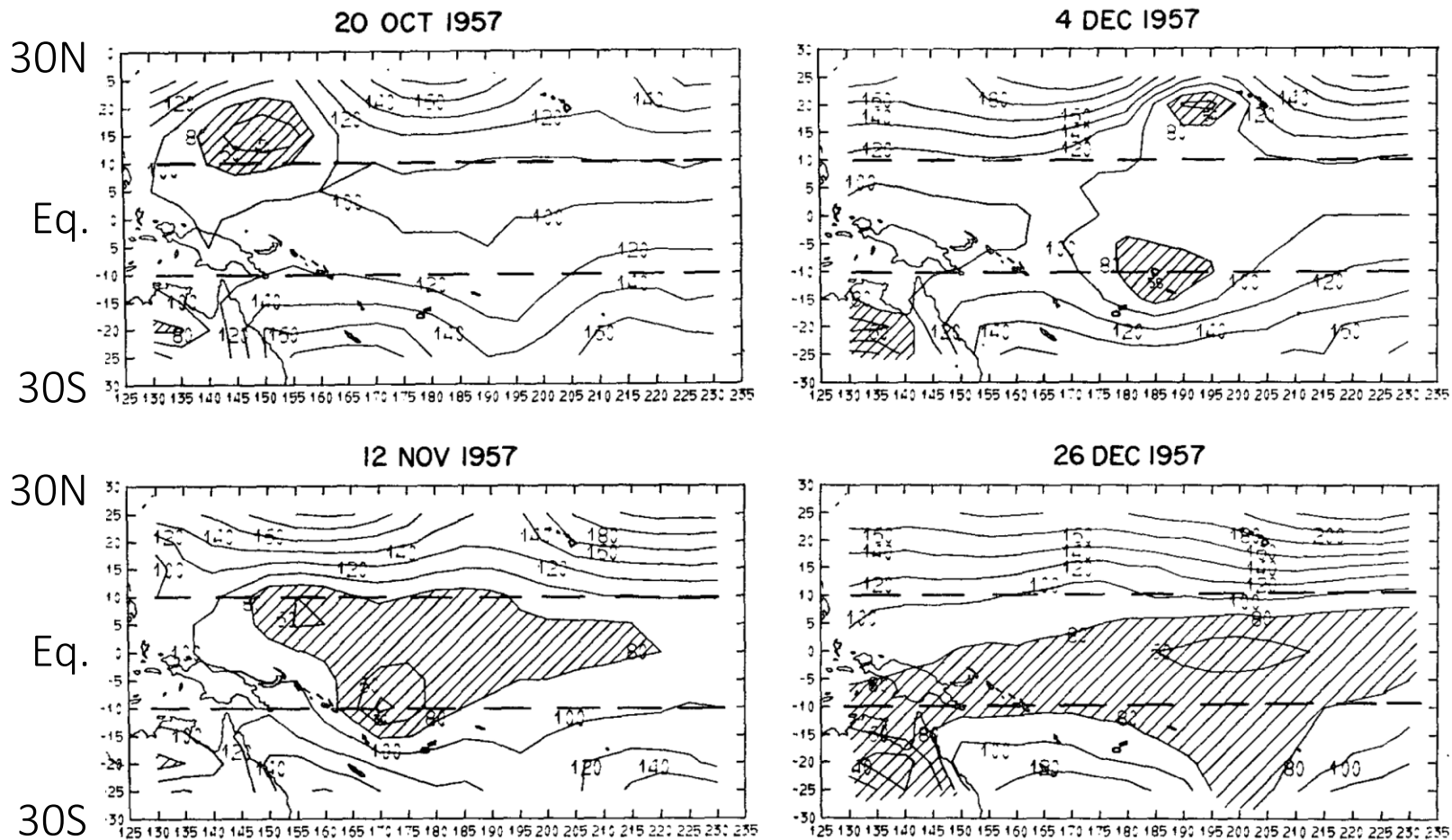
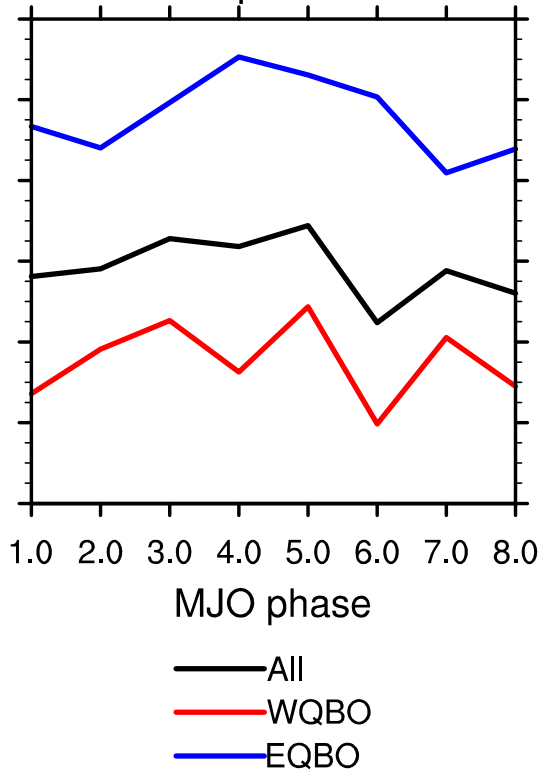


FIG. 10. Analyses of 5-day-averaged sea-level pressures over the Pacific during the IGY. Averages are centered on the date indicated above each chart. Contours are tenths of a millibar above 1000 mb. Hatched areas indicate pressures below 1008 mb. Degrees east longitude are indicated. Horizontal dashed lines represent 10S and 10N.

Madden and Julian (1972JAS)

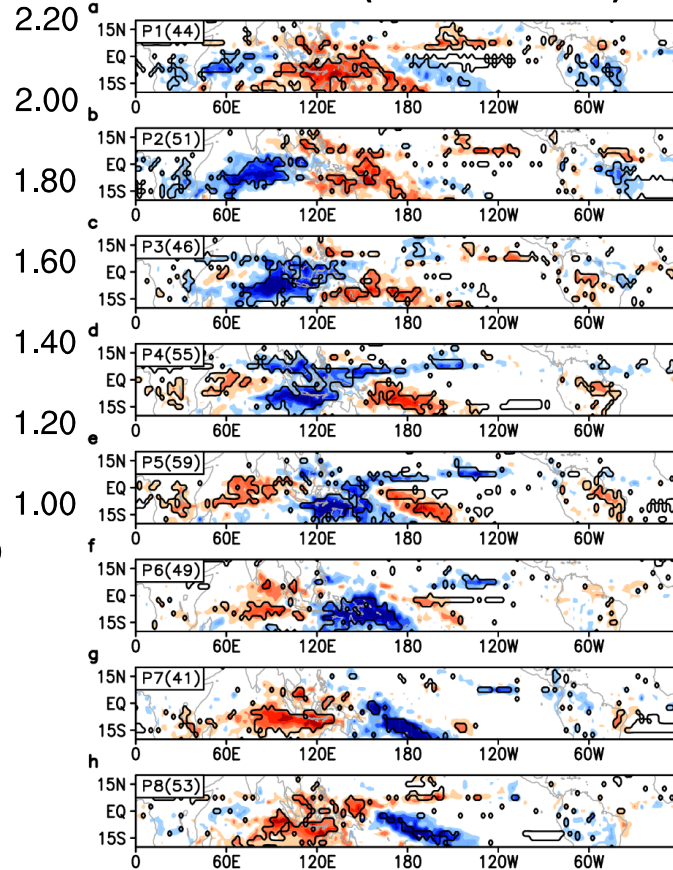
QBO-MJO connection

d. OMI amplitude

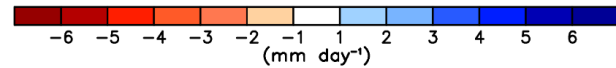
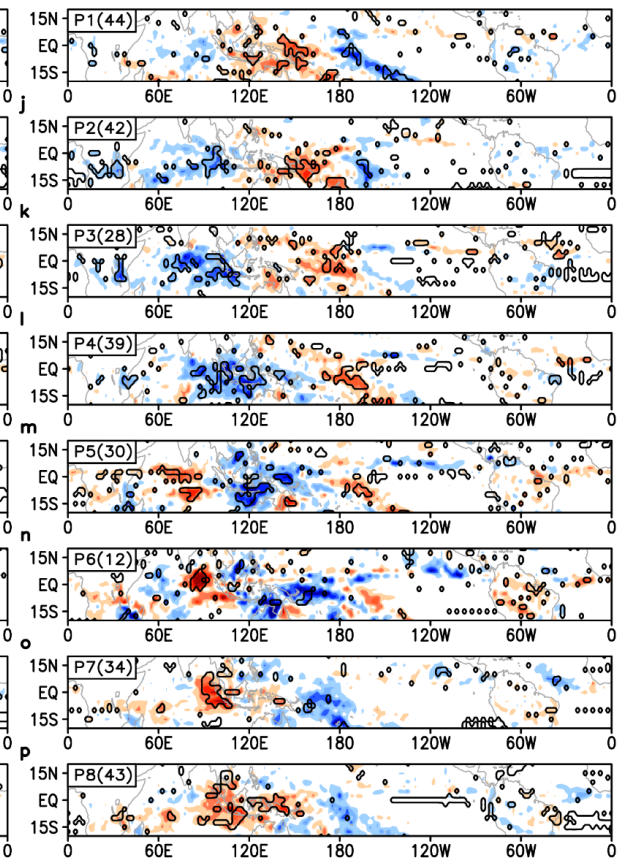


Yoo and Son (2016GRL)

EQBO ($U50 < 0.5\sigma$)



WQBO ($U50 > -0.5\sigma$)



Son et al. (2017JCLI)

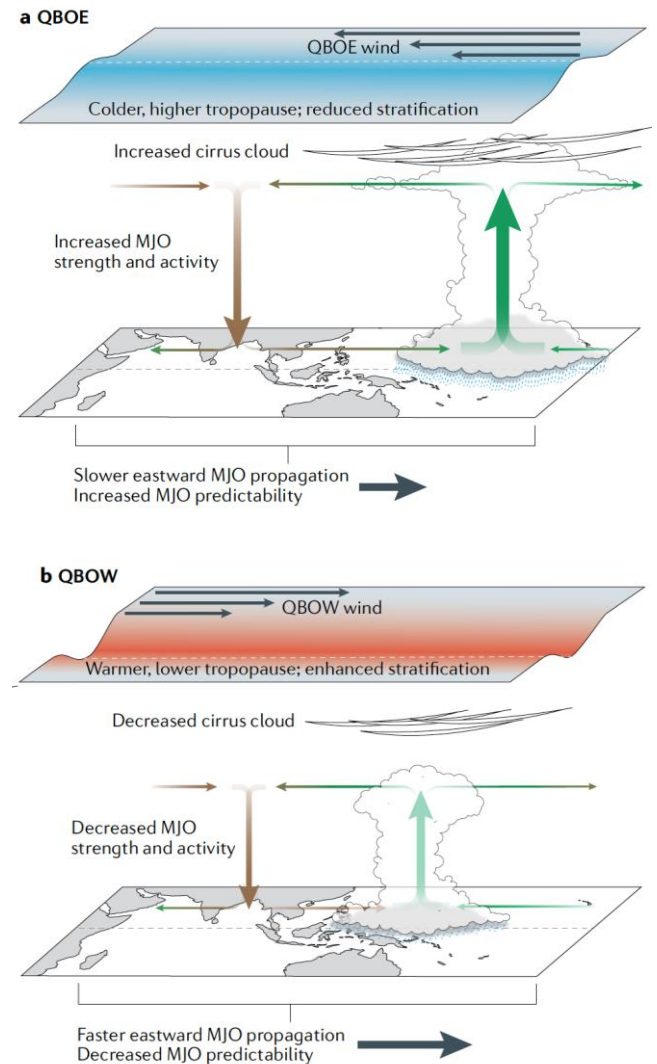
QBO-MJO connection

Observations

- Stronger, slower, and more persistent MJO propagating in EQBO winter In recent decades

Remaining issues

- Mechanism(s) not well understood
- Its teleconnections not well understood
- Modelling very difficult
- Recent emergency not well understood

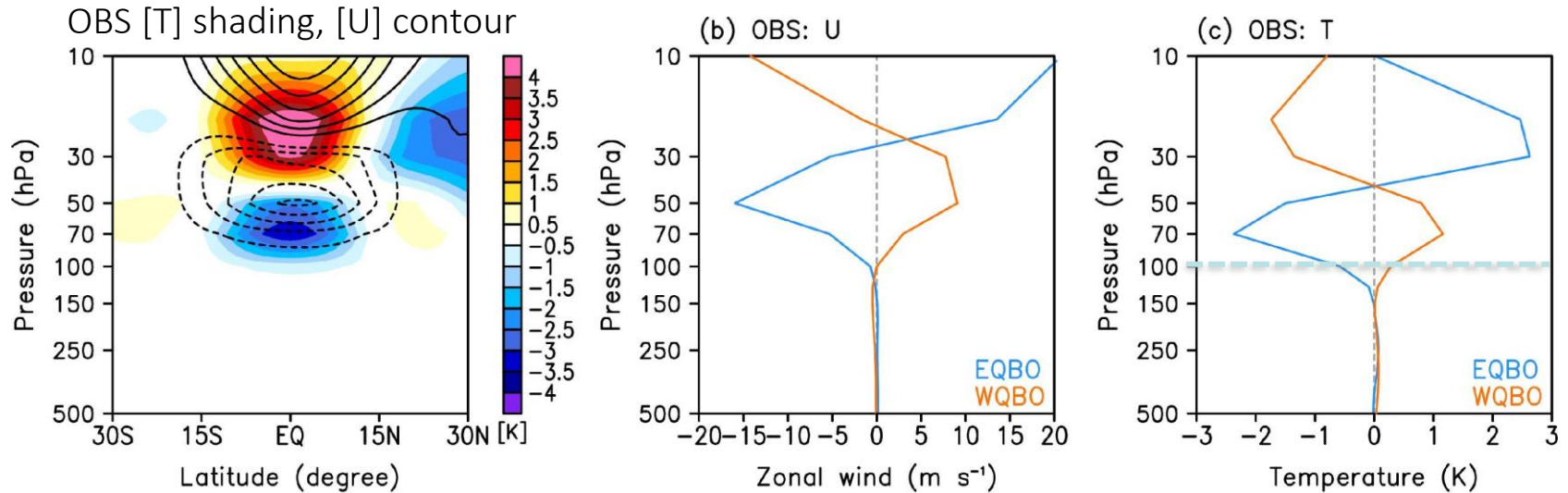


Mechanism(s)

No convincing mechanism(s) yet. There are few hypotheses proposed in the recent studies.

- UTLS instability
- Cloud-Long Wave(LW) radiation feedback

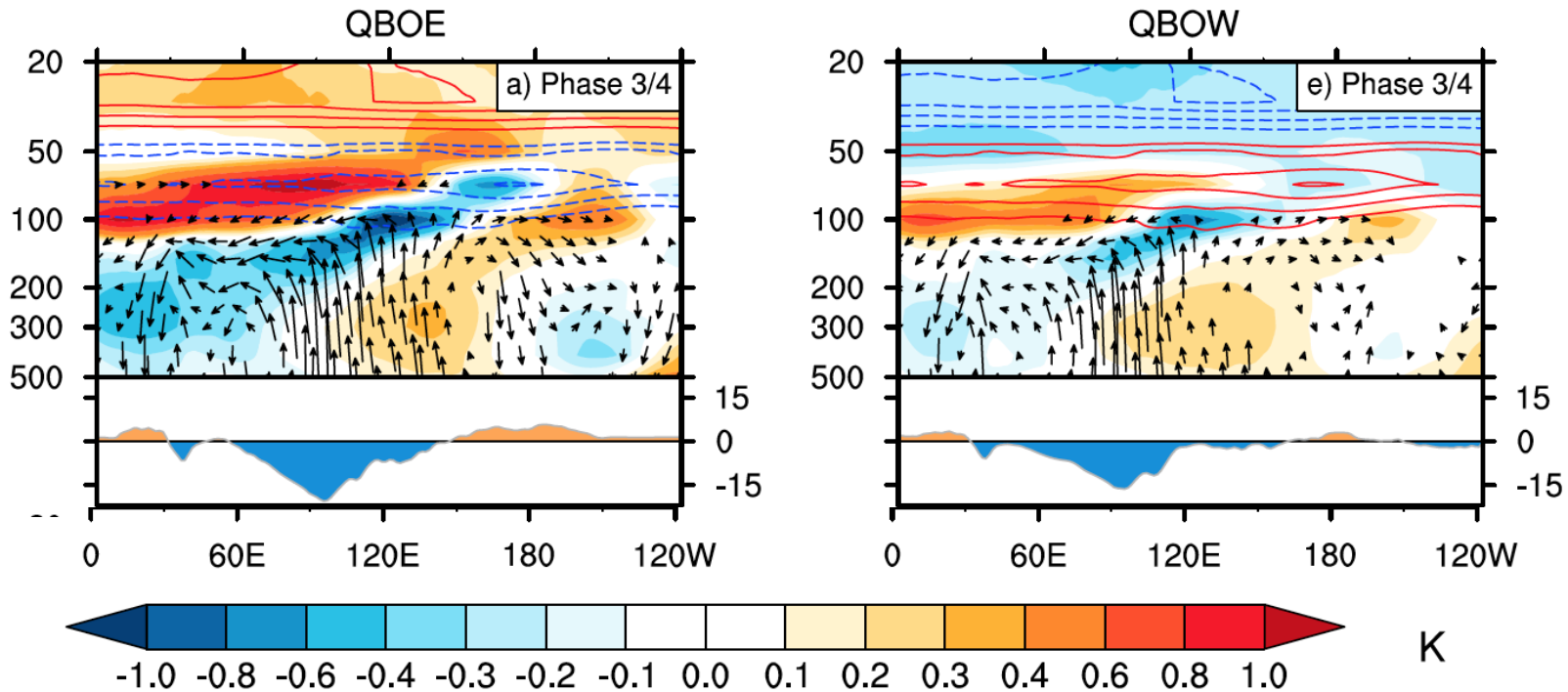
QBO temperature anomaly



Lim and Son (2020JGR)

Upper troposphere becomes more unstable (colder and higher tropopause) in EQBO winter due to adiabatic cooling associated with the EQBO-induced secondary circulation. However, QBO-induced temperature and stability changes are **too weak** in the upper troposphere.

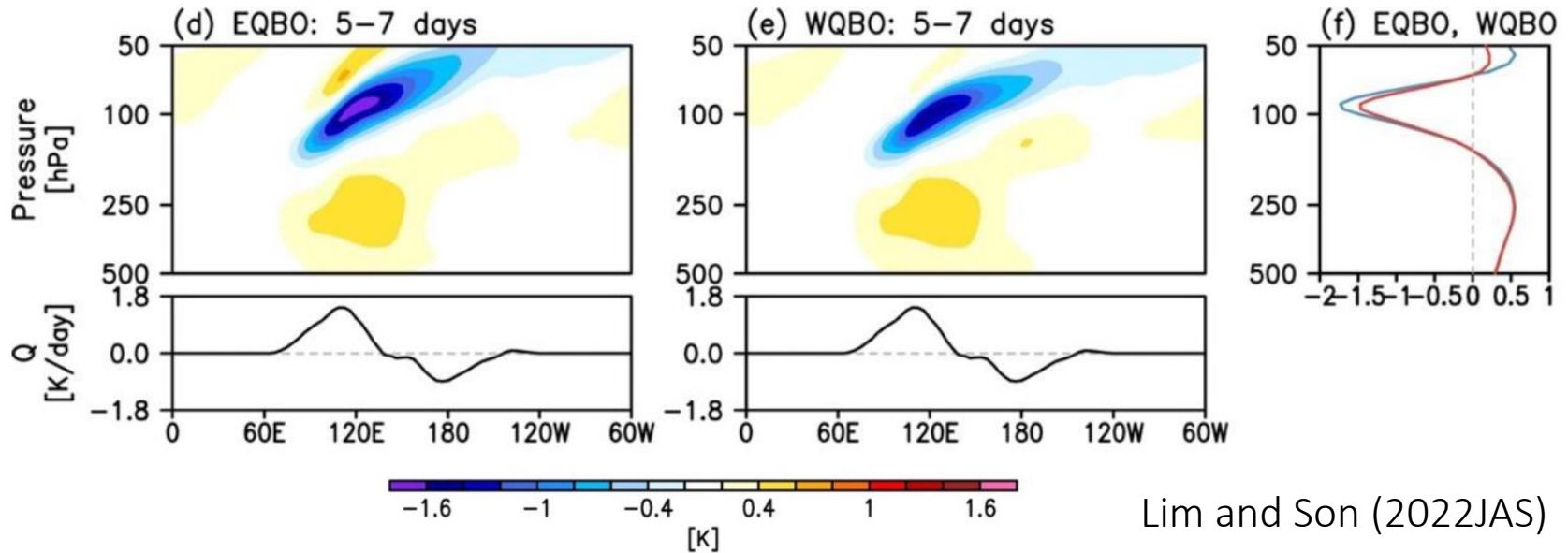
QBO “localized” temperature anomaly



Hendon and Abhik (2018GRL)

A strong local cold anomaly (+ weak zonal-mean cold anomaly) in EQBO winter may allow a stronger MJO by destabilizing the UTLS. Local temperature anomaly shows a Kelvin-wave-like structure.

QBO “localized” temperature anomaly



Linear model experiments with E/WQBO backgrounds show a **stronger cold cap under EQBO winds due to convectively-excited Kelvin waves.**

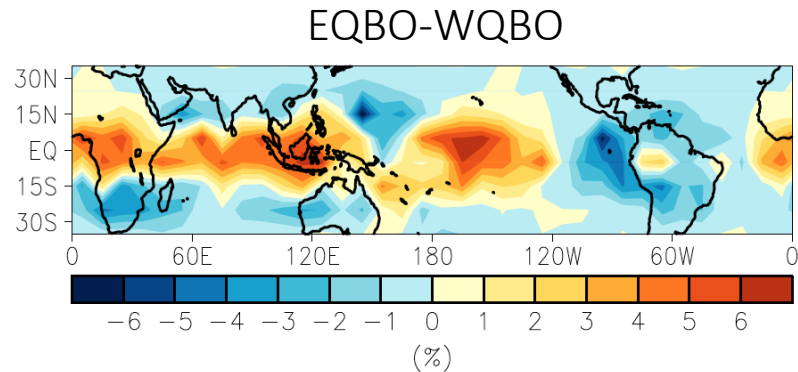
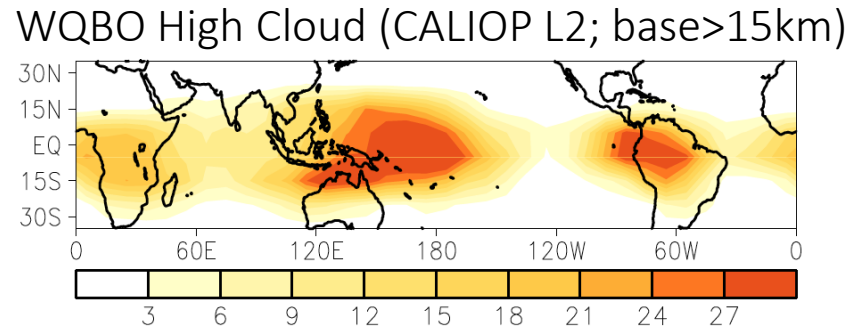
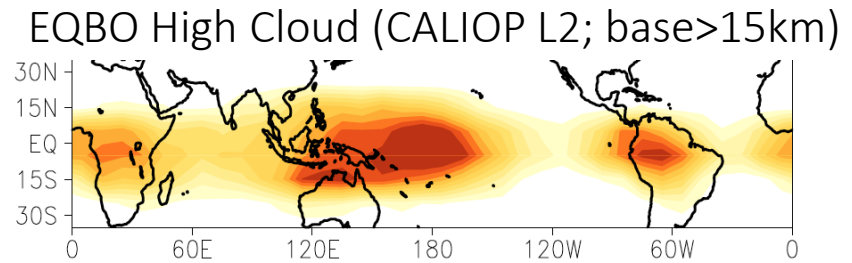
However...

A strong local cold anomaly (+ weak seasonal-mean cold anomaly) in EQBO winter may allow a stronger MJO by destabilizing the UTLS.

However, QBO-induced stability (and the related vertical motion) change occurs at **too high altitudes where moisture content is too low.**

Cloud-LW radiation (CLW) feedback

QBO can still affect high clouds. High clouds may enhance CLW feedbacks and strengthen MJO convections (Son et al. 2017; Sakaeda et al. 2020; Lin and Emanuel 2023).



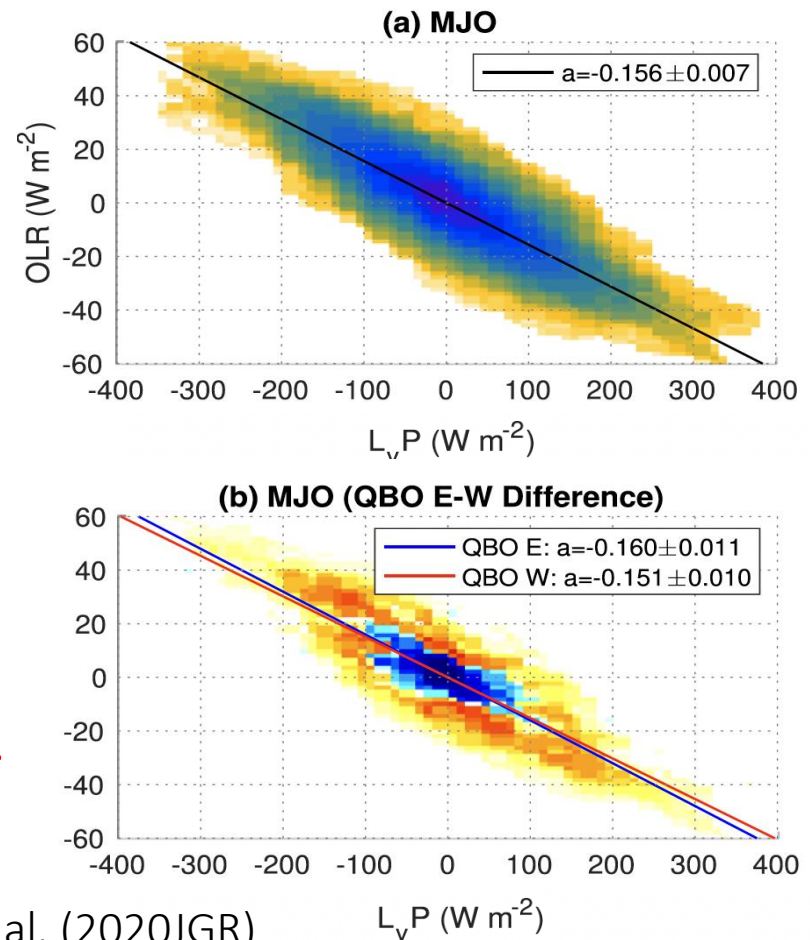
Son et al (2017JCLI)

Cloud-LW radiation (CLW) feedback

More high clouds lead to weaker OLR and anomalous longwave heating in the troposphere (enhanced greenhouse effect). This heating needs to be balanced by the upward motion (adiabatic cooling) which moistens the air column. It provides a favorable condition for cloud developments (Adames and Kim 2016JAS).

$$\text{CLW} = \frac{\langle \text{Anomalous LW radiative heating} \rangle}{\langle \text{Anomalous condensational heating} \rangle}$$
$$\approx \frac{-\text{OLR anomaly}}{\text{Precipitation anomaly}}$$

A slightly stronger CLW feedback in EQBO, but not statistically significant (Sakaeda et al. 2020JGR).

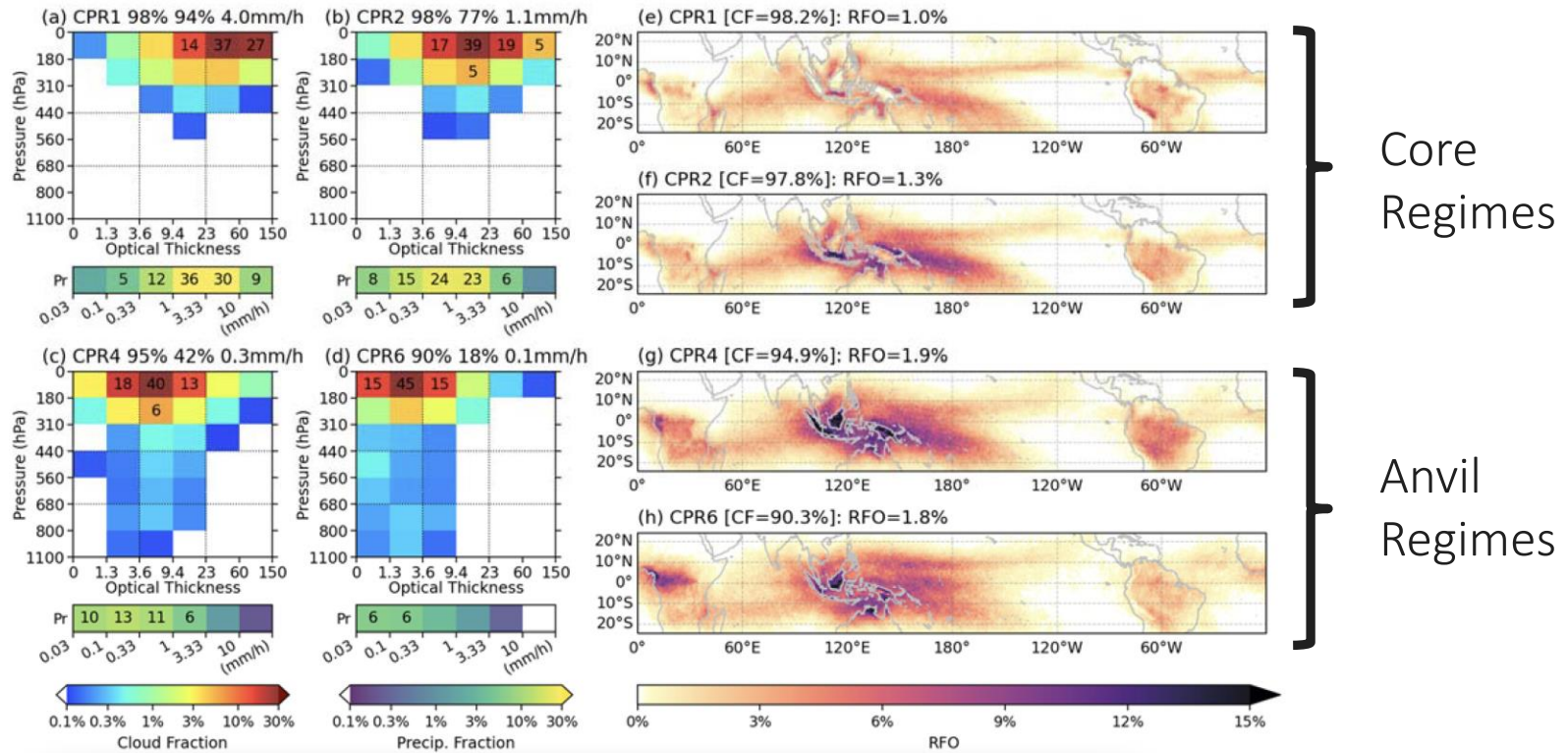


Cloud classification: high clouds

We may need to focus on only high clouds not all clouds:
Cloud-Precipitation Regimes (CPRs) of Jin et al. (2021JAMC)

- Cloud data: [MODIS](#) 2D joint histogram of cloud top pressure (CTP – 6 classes) and optical thickness (COT – 7 classes) – 1 grid twice a day (Aqua & Terra)
- Precipitation data: [IMERG](#) 6 precipitation classes – 0.1 grid very half hour
- [k-means clustering](#) of cloud + precipitation features (48 in total) over 25S-25N for the period 2001-2021 => [16 CPRs](#)

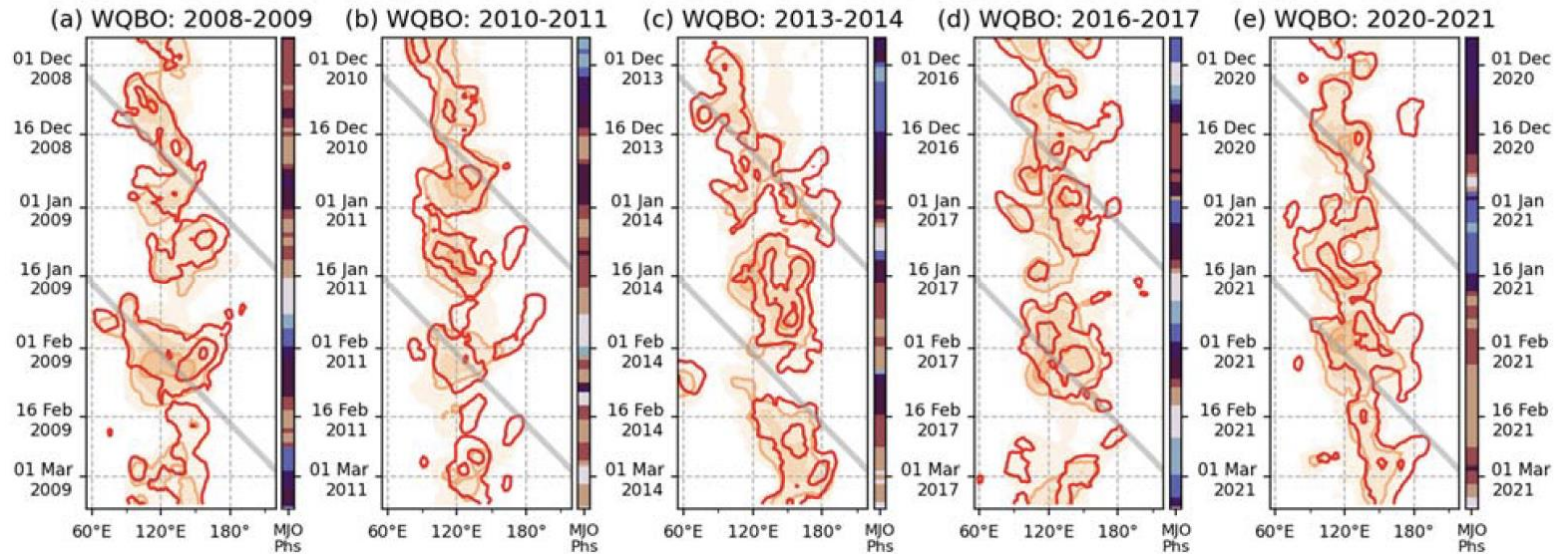
Cloud classification: high clouds



Jin et al. (2021JAMC)

MJO high clouds

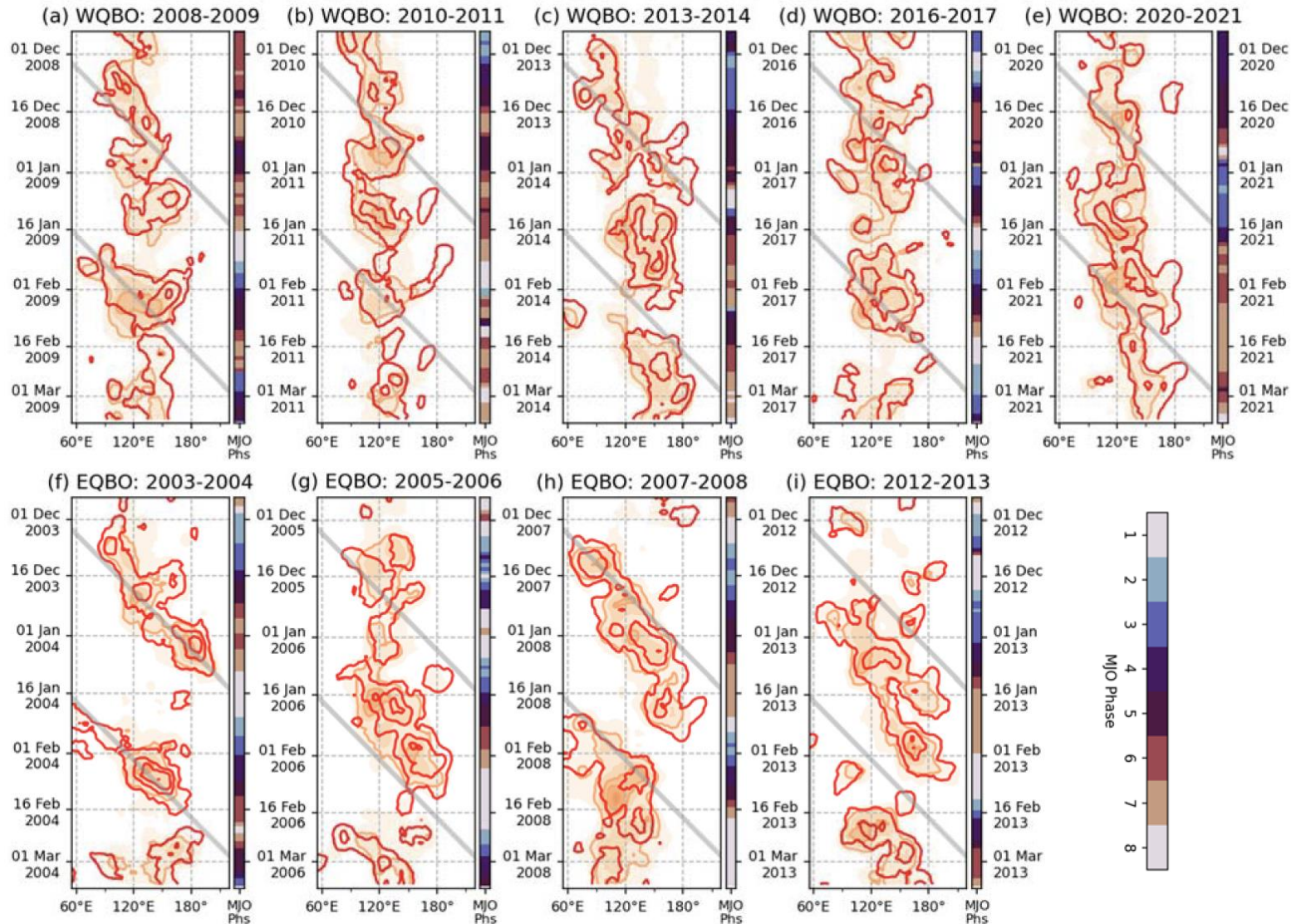
Core(red) and Anvil(orange) Regimes [Non-El Niño, Pr6x1_k16]



Jin et al. (2023 Nature Comms.)

MJO high clouds

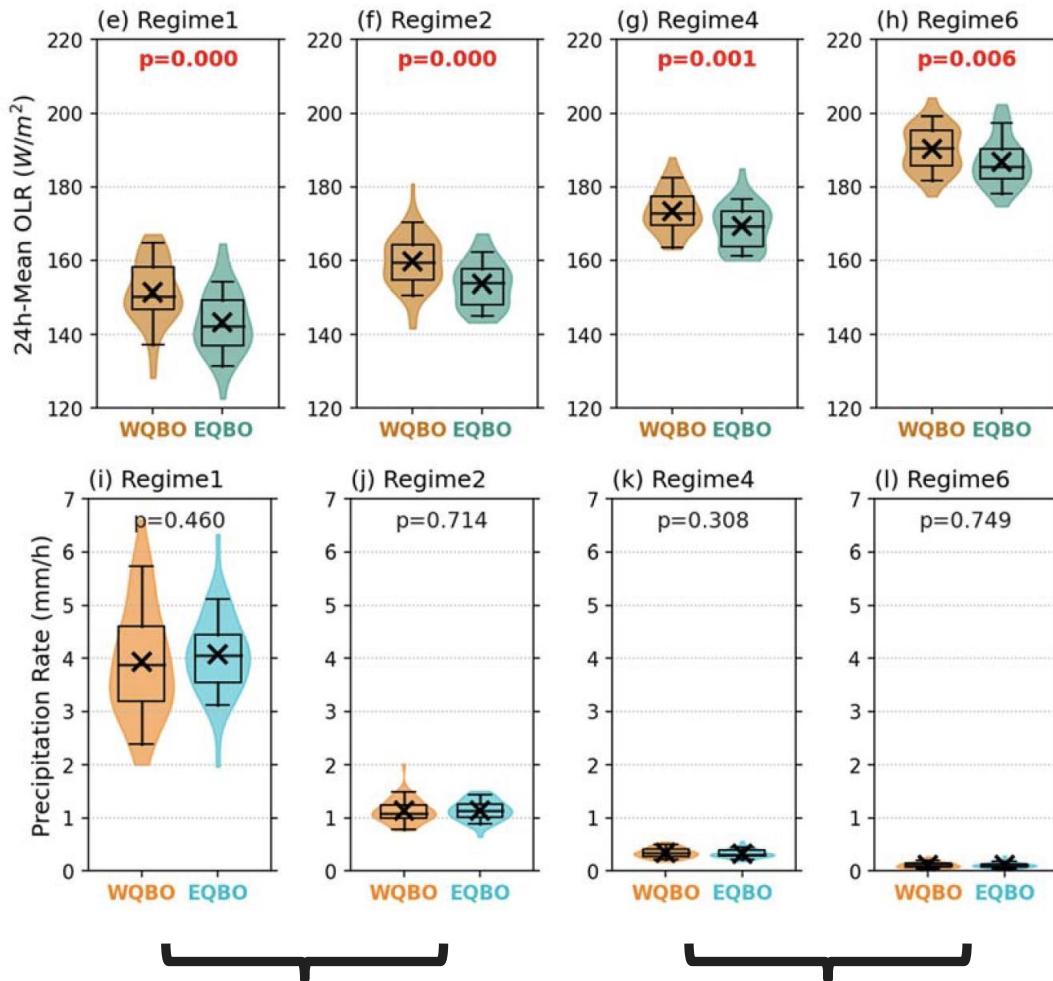
Core(red) and Anvil(orange) Regimes [Non-El Niño, Pr6x1_k16]



Jin et al. (2023 Nature Comms.)

MJO high clouds

Distribution of Regime Properties in MC
[Non-El Niño DJF, MJO_Ph=4+5, 1≤Amp<2]



Under EQBO, more trapped OLR but no difference in precipitation => **Statistically significant CLW feedback enhancement.**

$$CLW \approx \frac{-OLR \text{ anomaly}}{\text{Precipitation anomaly}}$$

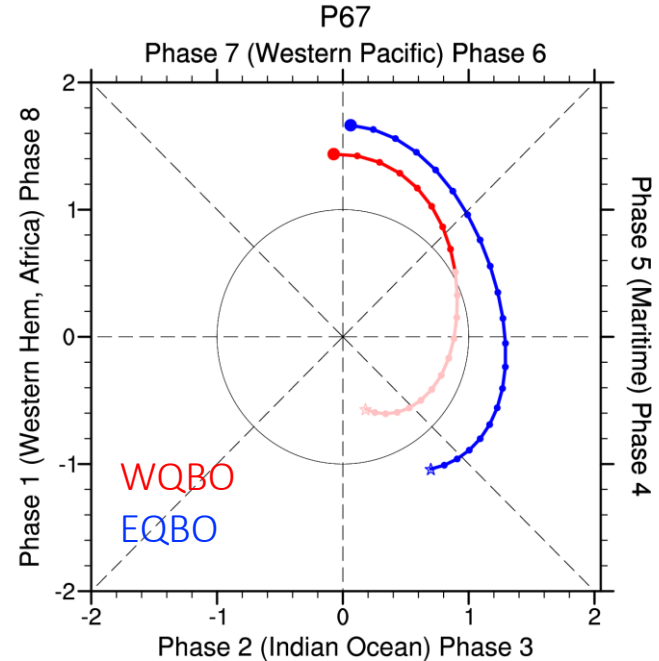
What makes higher clouds in EQBO winter? QBO upwelling, cold temperature, unstable upper troposphere, etc.

Core Regimes

Anvil Regimes

Jin et al. (2023 Nature Comms.)

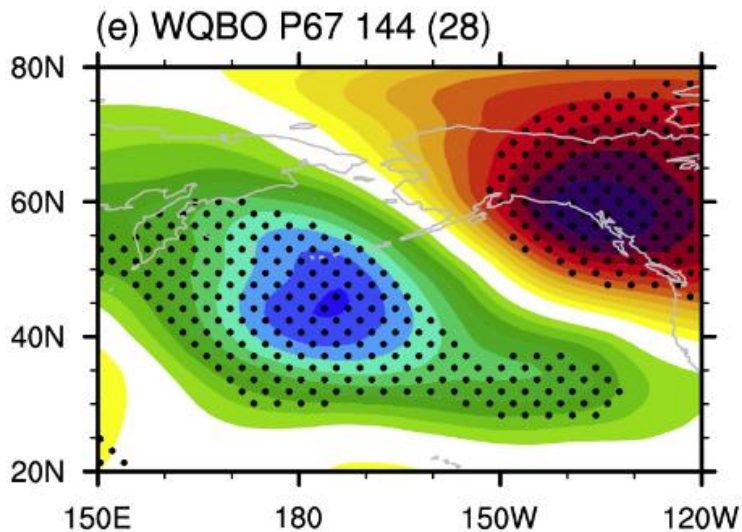
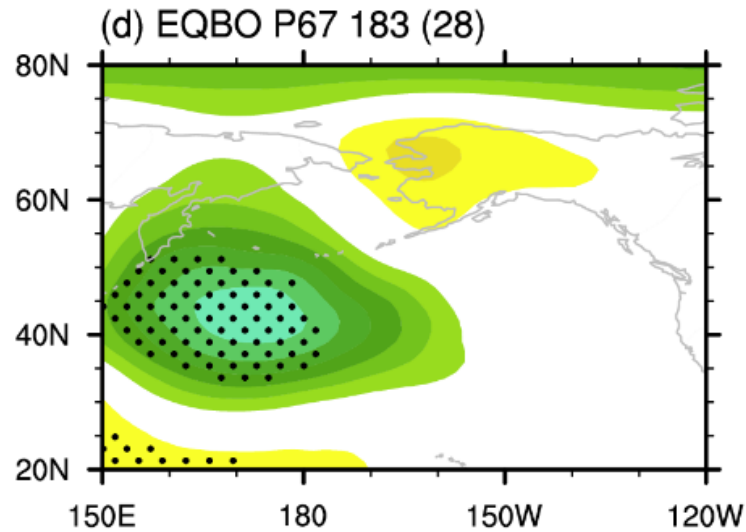
MJO teleconnections over North Pacific



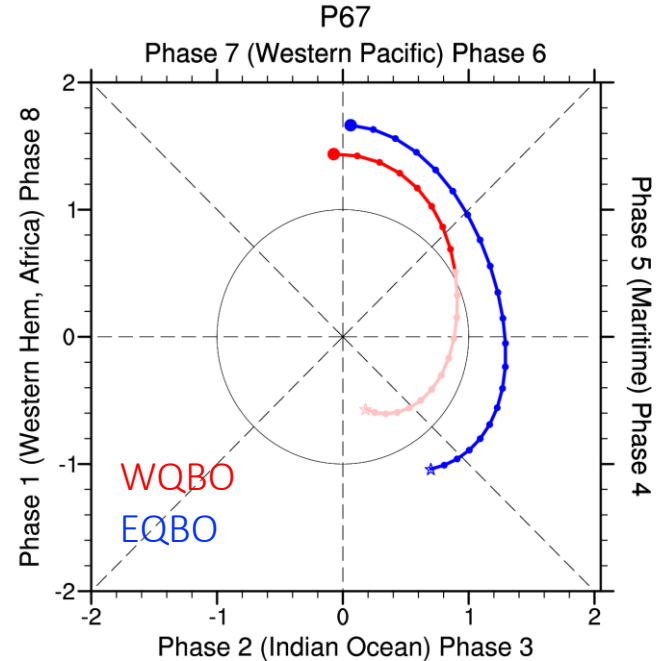
Kang et al. (2024 npjClimAtmos)

MJO teleconnections are better organized in WQBO winters than EQBO winters although MJO convections are weaker.

MJO teleconnections over North Pacific



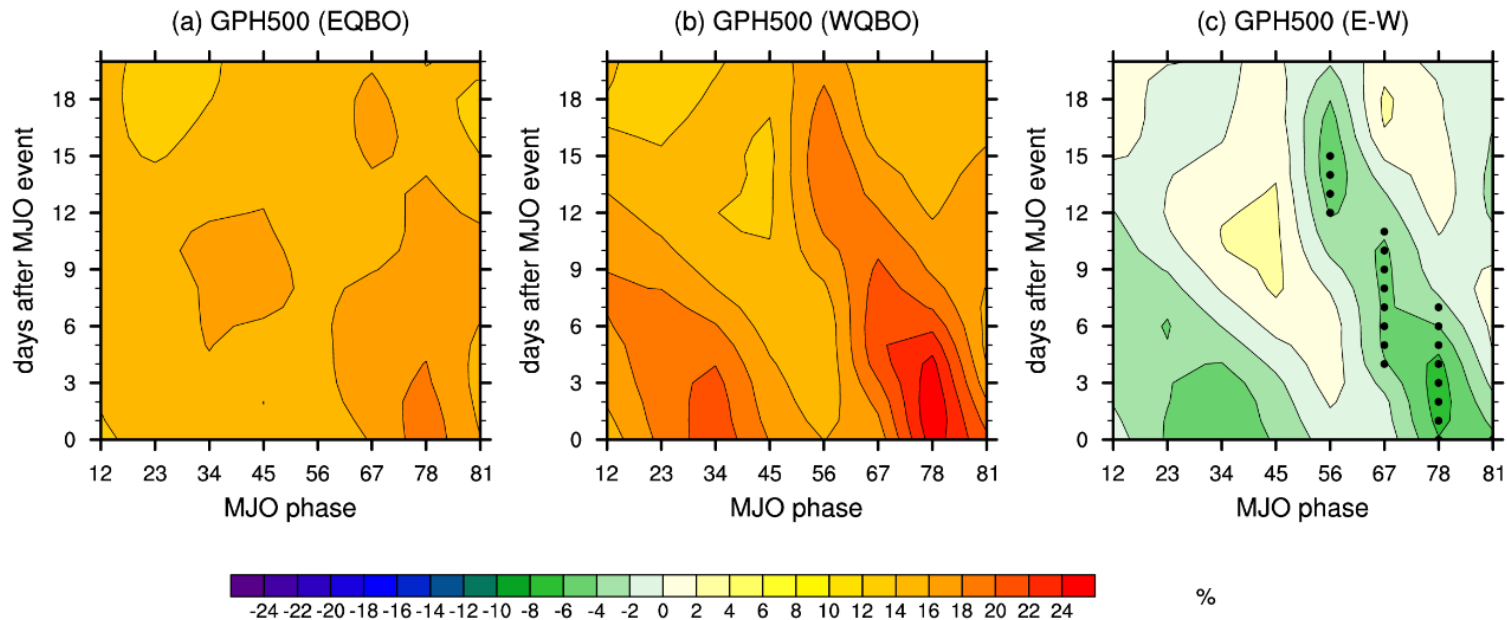
Shading: Z500 anomalies



Kang et al. (2024 npjClimAtmos)

MJO teleconnections are better organized in WQBO winters than EQBO winters although MJO convections are weaker.

MJO teleconnections over North Pacific



Shading: Z500 teleconnection pattern coherence over the North Pacific

Kang et al. (2024 npjClimAtmos)

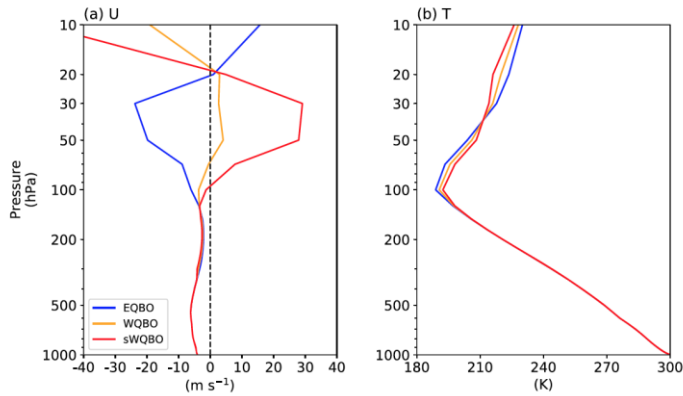
MJO teleconnections are better organized in WQBO winters than EQBO winters although convections are weaker. This is likely due to the opposite-signed teleconnections of preceding MJO (MJO67 teleconnections are partly cancelled by previous MJO23 teleconnections in EQBO)

Modelling

Most models fail to reproduce or substantially underestimate the observed QBO-MJO connection.

- No evidence in CMIP5/6 models (Lim and Son, 2020JGR; Kim et al. 2020GRL)
- No evidence in QBO-nudged GCM experiments (Martin et al. 2023JGR)
- A hint in QBO-nudged S2S model experiment (Huang et al. 2023GRL)
- A hint in mesoscale model (WRF) experiment (Back et al. 2020GRL)

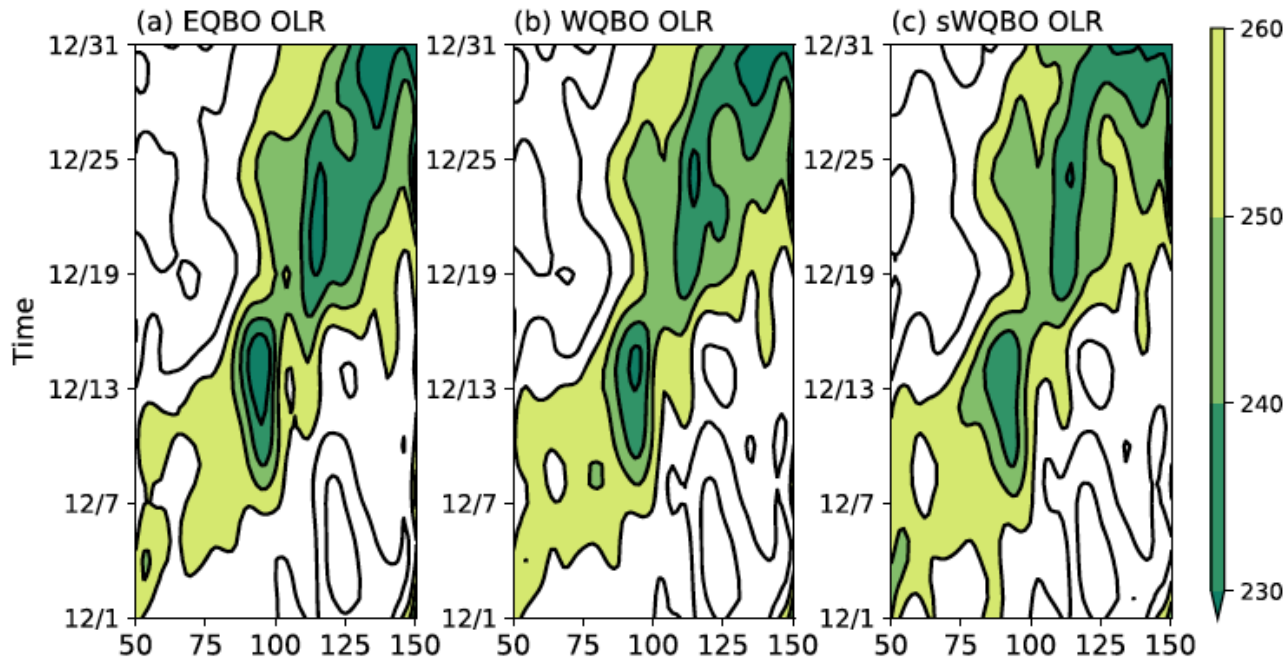
QBO-nudged experiment (WRF)



DYNAMO case study:

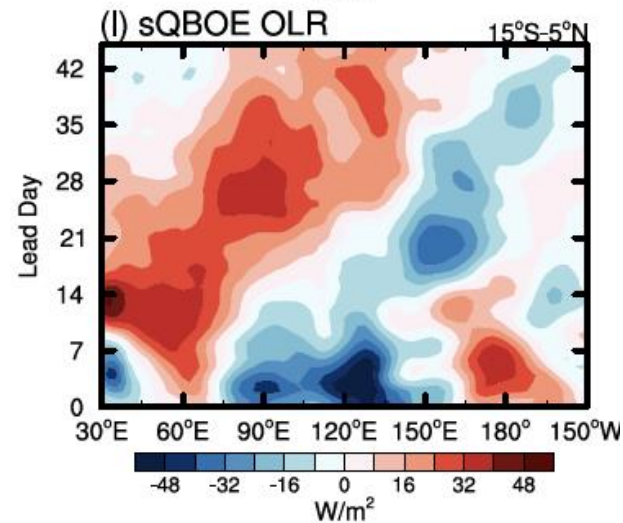
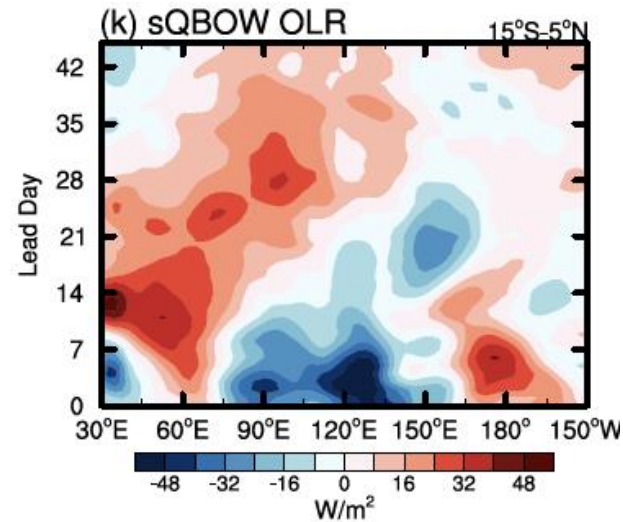
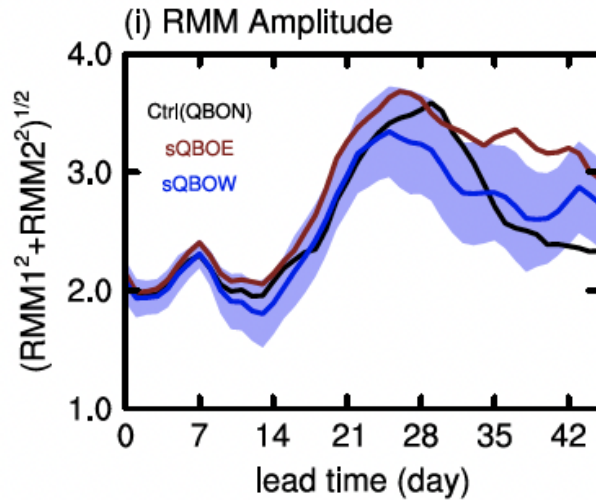
9 km * 9 km * L45 (top at 20 hPa)

Cloud-resolving model simulations show a hint of stronger MJO in EQBO, but much weaker than the observation.



Back et al. (2020GRL)

QBO-nudged S2S model experiment (CESM2)



Huang et al. (2020GRL)

QBO temperature nudging shows QBO-MJO connection. Why not in wind nudging experiments?

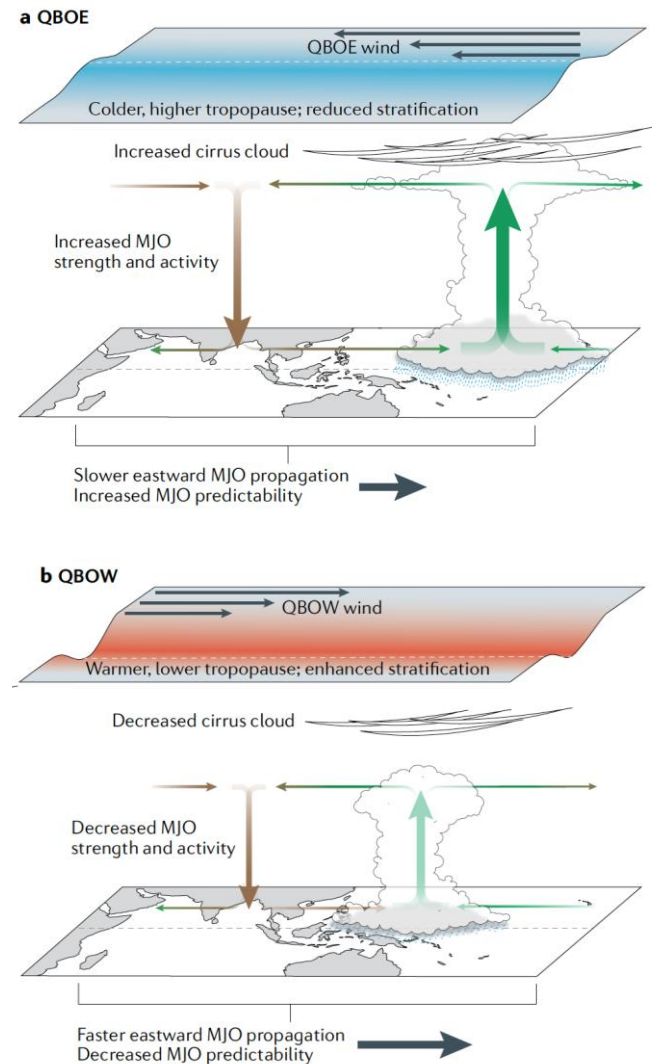
Summary

Observations

- Stronger, slower, and more persistent MJO propagating in EQBO winter In recent decades

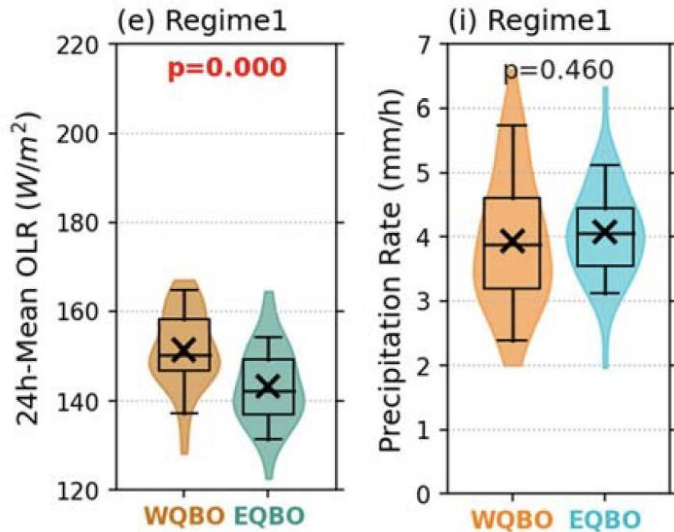
Remaining issues

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- Its teleconnections not well understood
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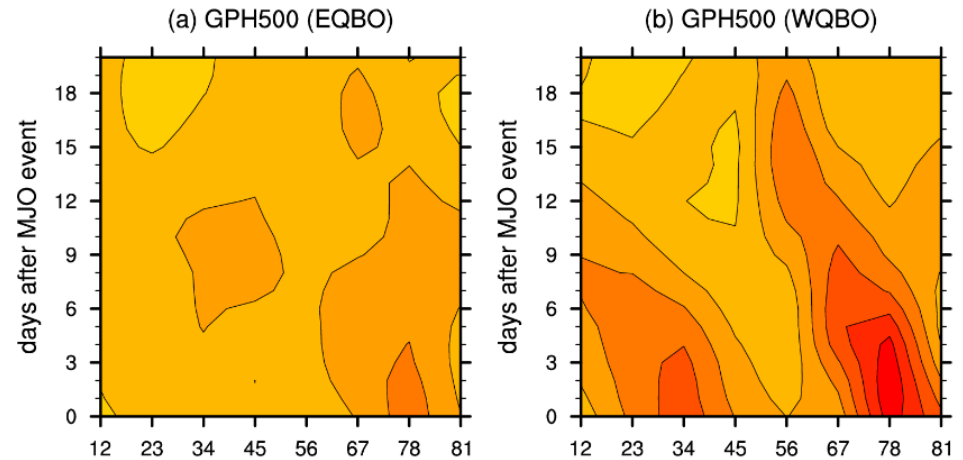
Mechanism:

Strong MJO in EQBO likely due to **Cloud-LW radiation feedback**



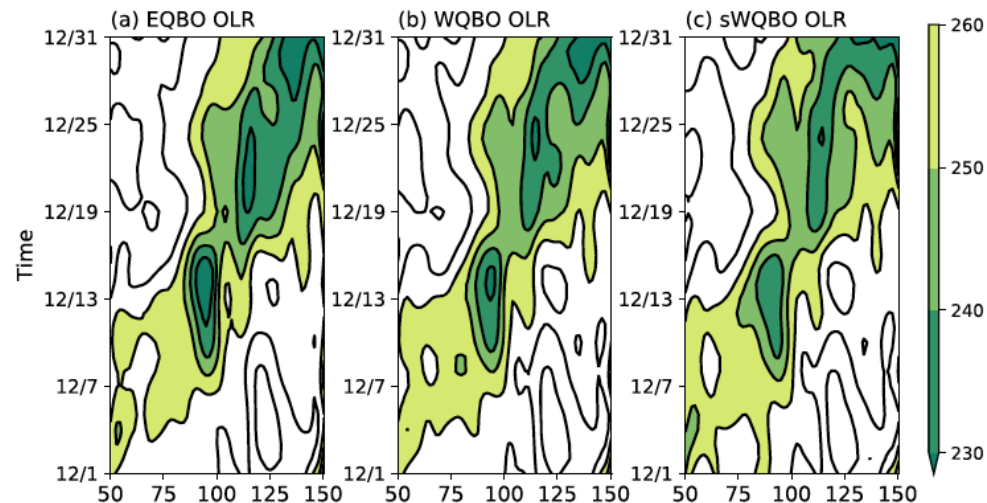
Teleconnections:

Weaker MJO teleconnections in EQBO likely due to preceding teleconnections

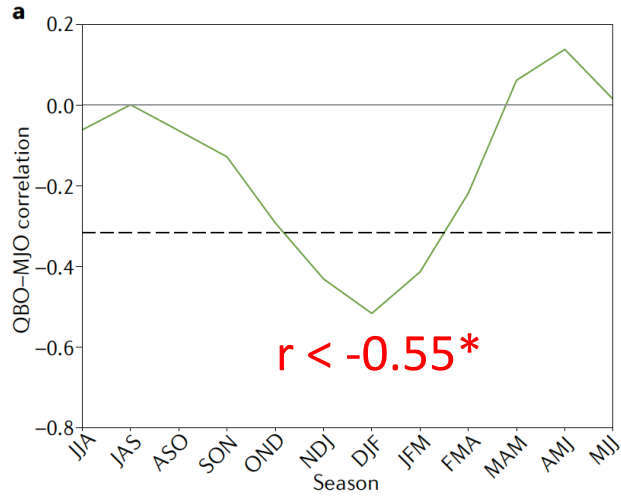


Modelling:

No or weak QBO-MJO connection. Further studies are necessary.

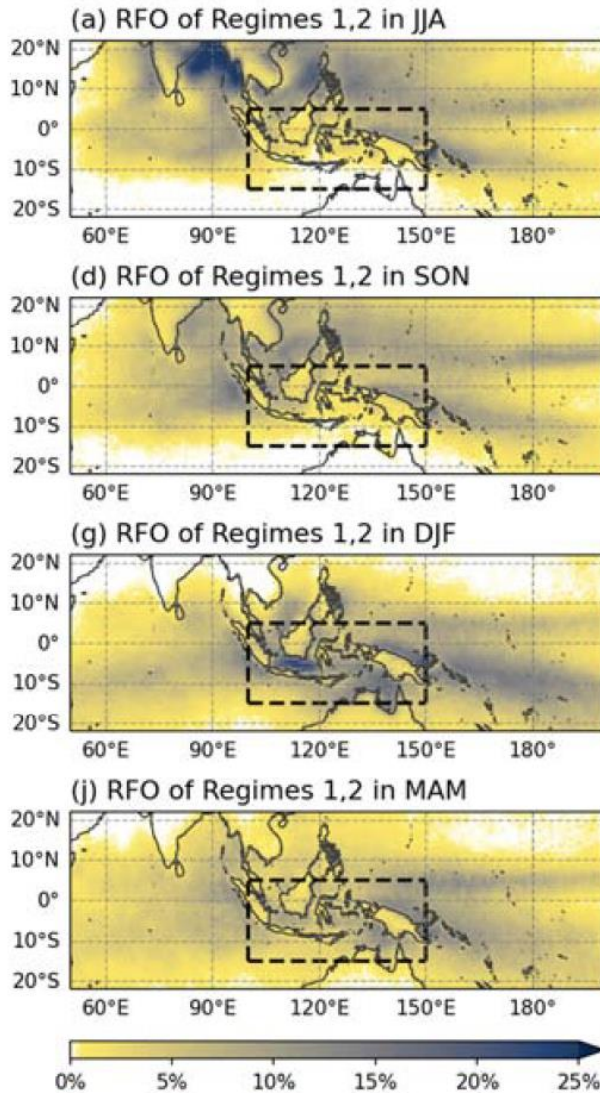


QBO-MJO connection seasonality

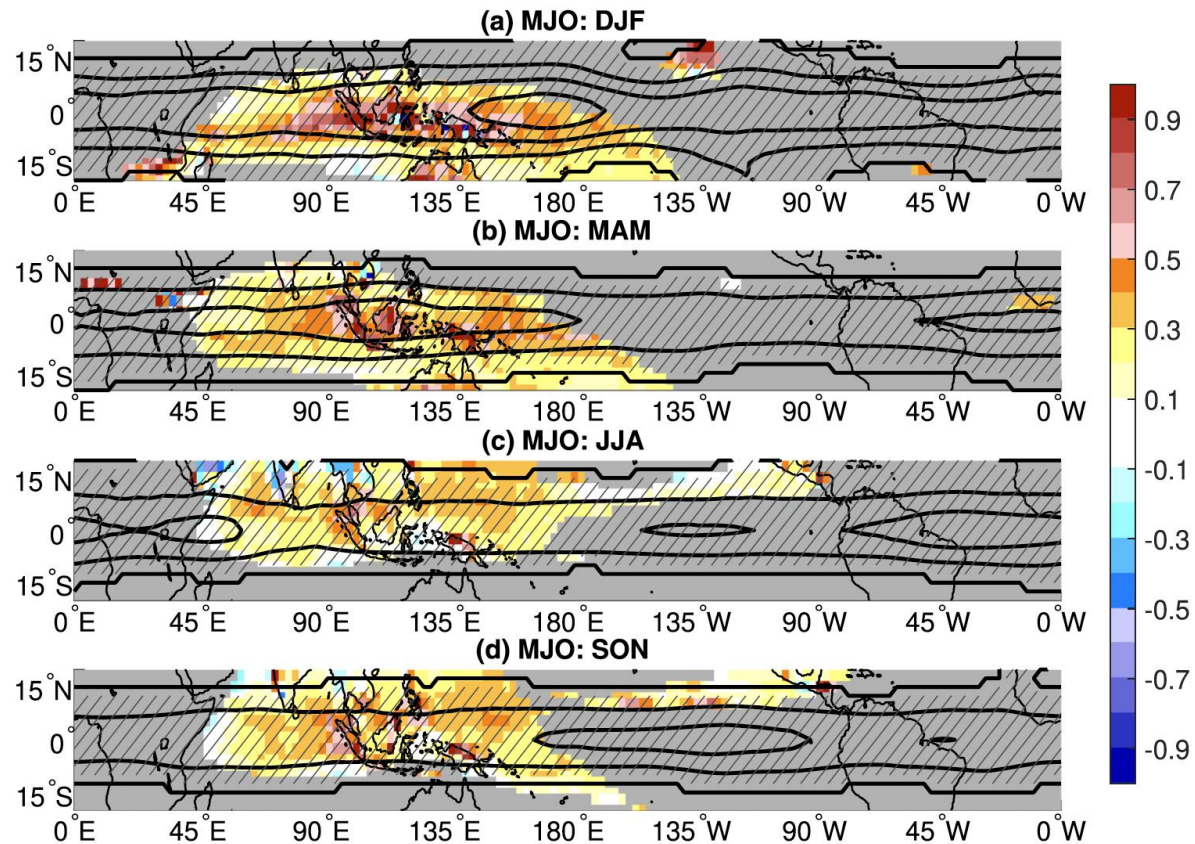


Martin, Son et al.
(2021NREE)

QBO-MJO connection seasonality



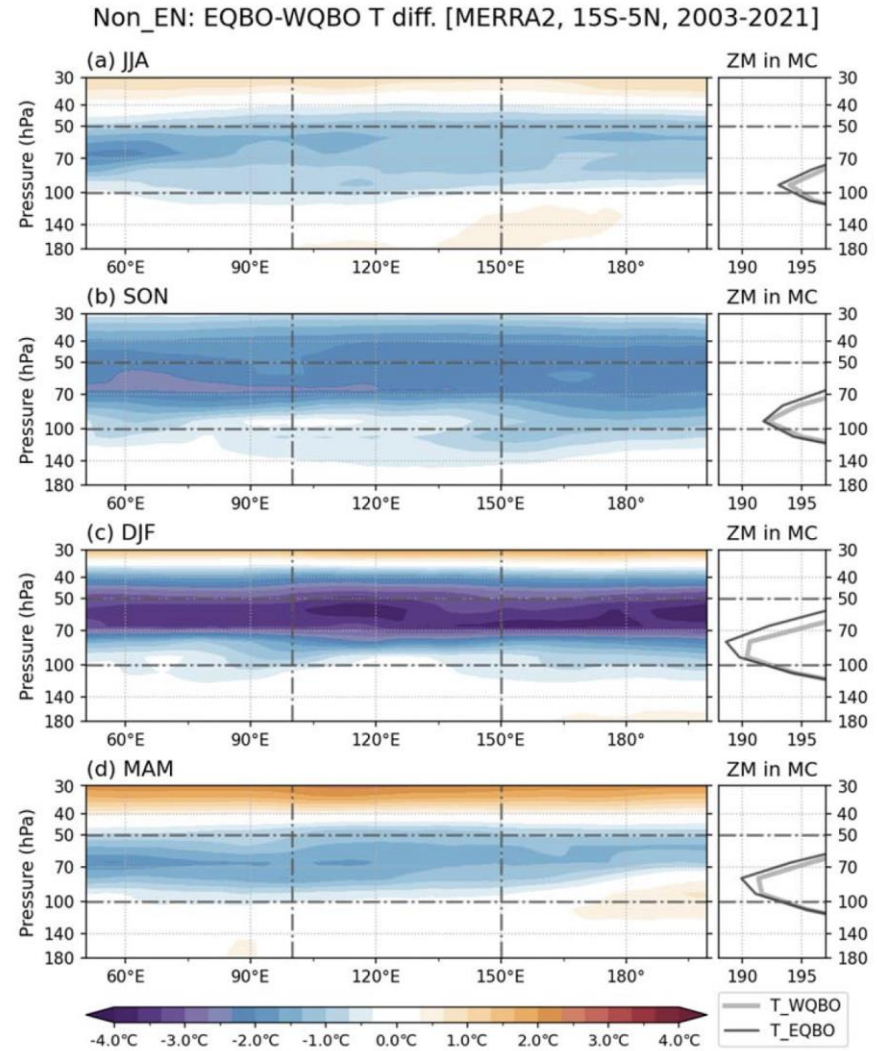
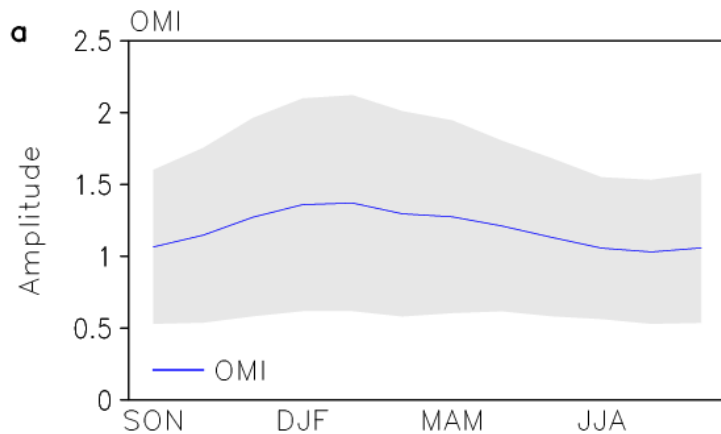
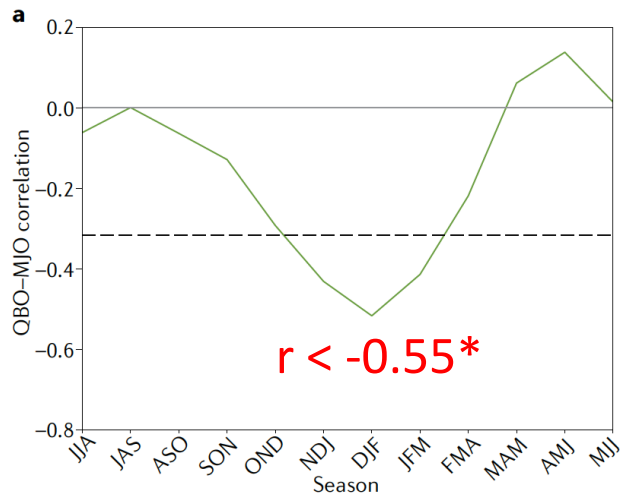
Jin et al. (2023NComms)



Shading: top-heaviness of MJO Sakaeda et al. (2020JGR)
Contour: static stability

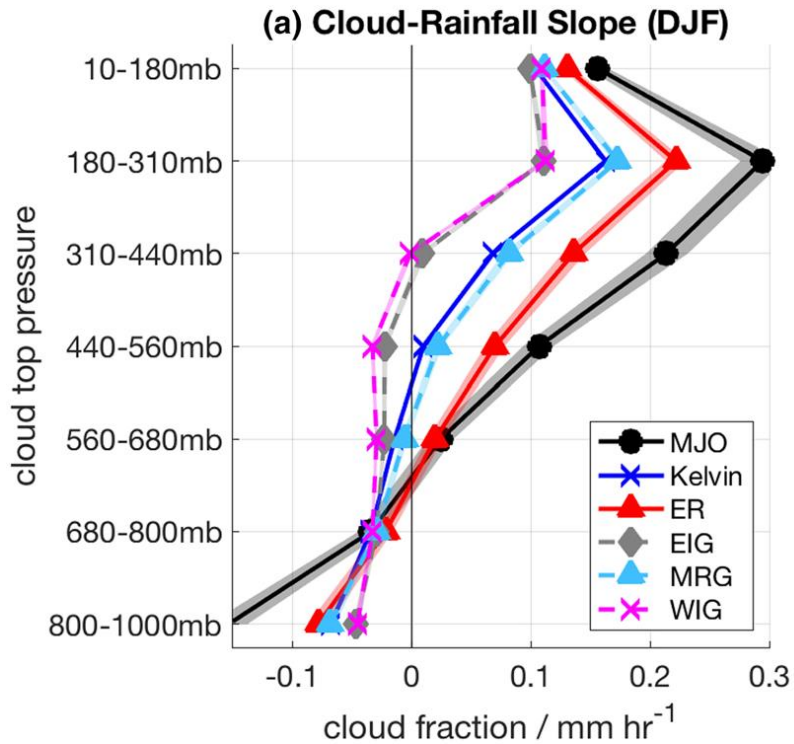
QBO-MJO connection in DJF is likely due to more frequent high (and top-heavy) clouds in DJF.

QBO-MJO connection seasonality



Active MJO and strong QBO-temperature anomalies in DJF.

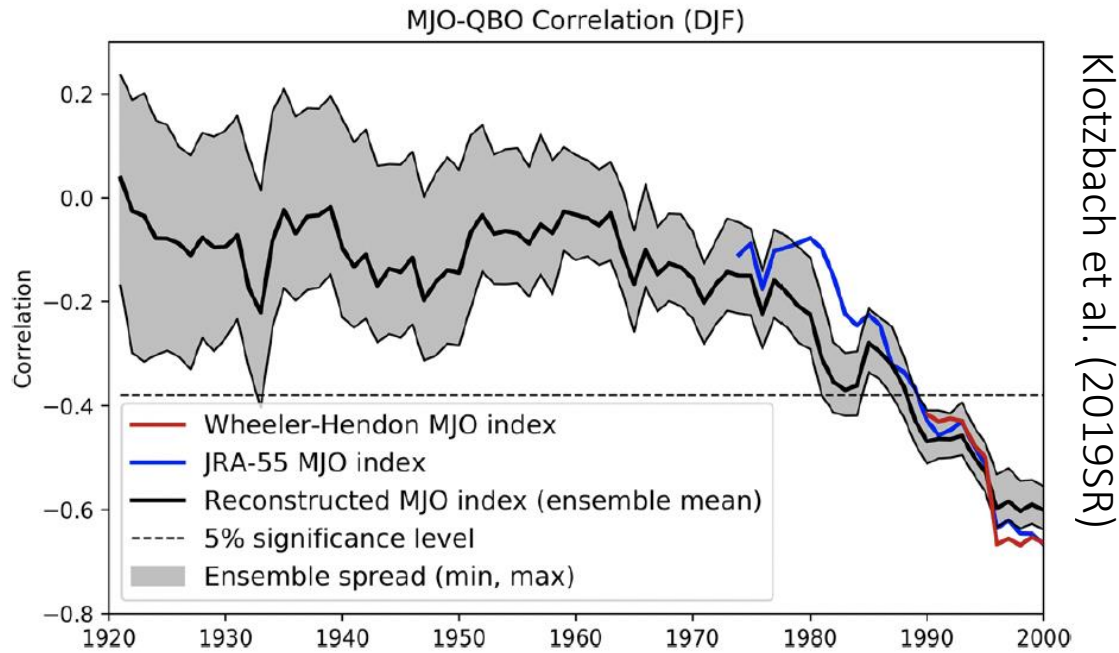
Top heaviness of MJO



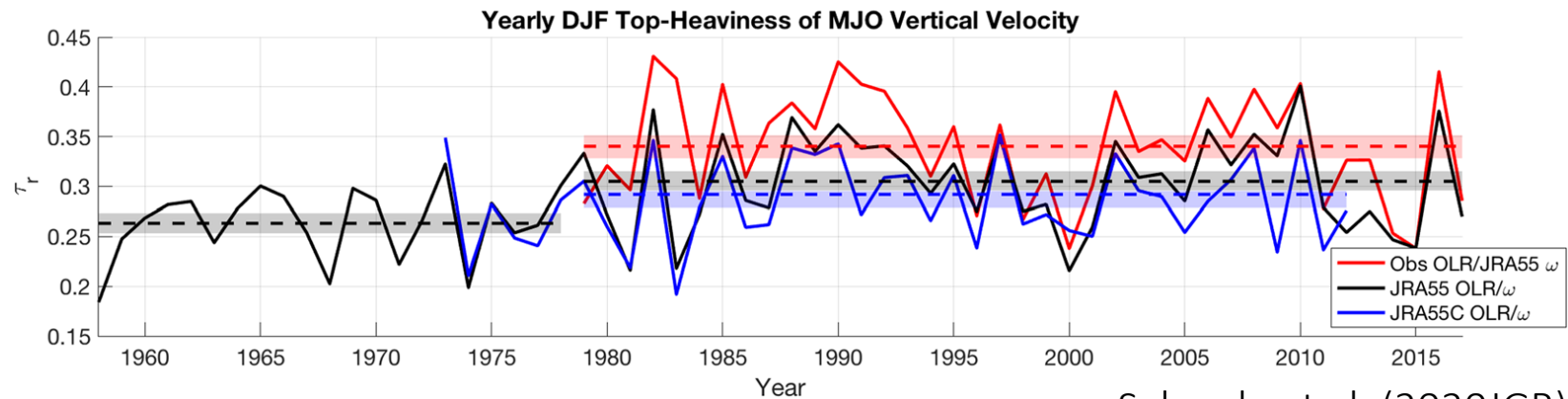
The MJO has top-heavy vertical velocity profile with a great fraction of stratiform (ice) high clouds that can induce anomalous column radiative warming. The QBO may control stratiform high clouds of MJO.

Sakaeda et al. (2020JGR)

QBO-MJO connection emergence



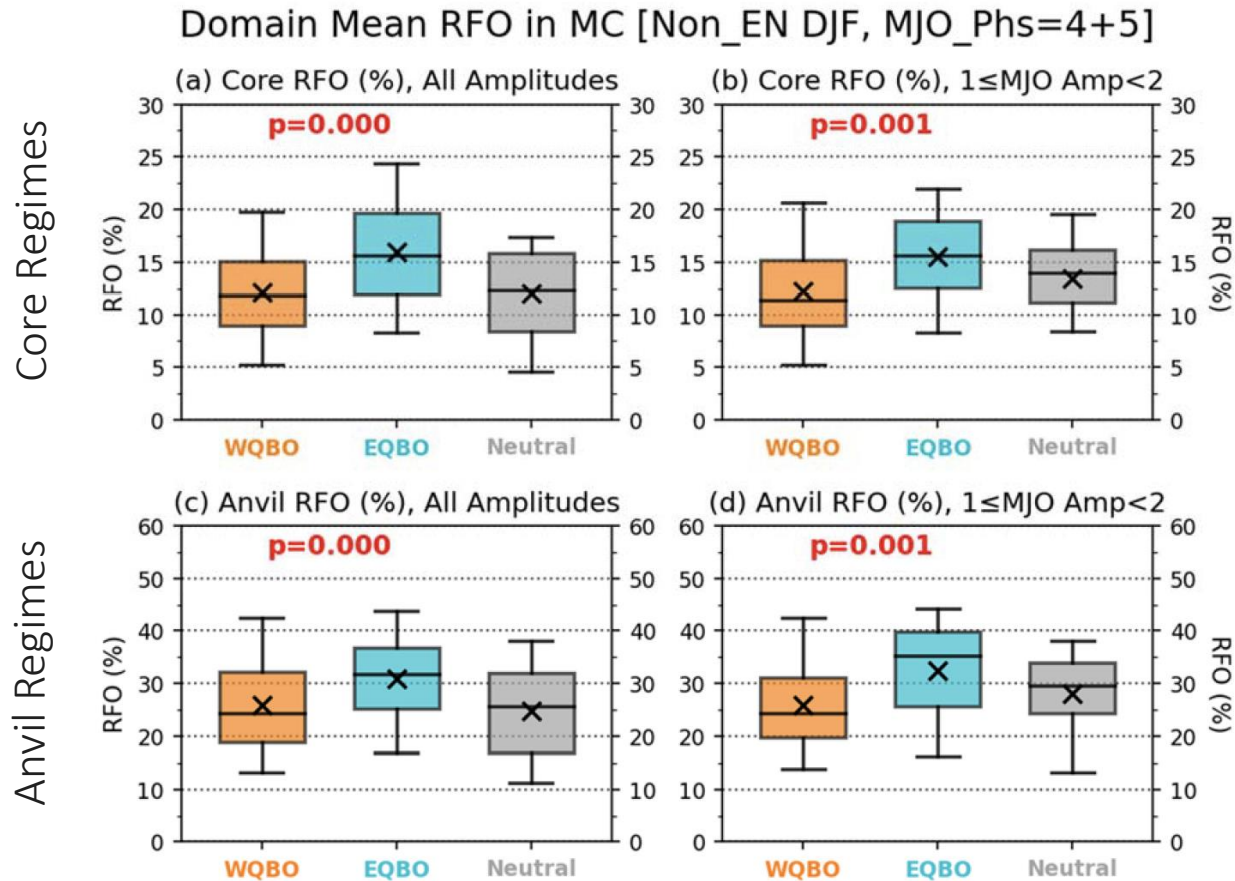
UTLS gets unstable in time. MJO convection itself changes?



Sakaeda et al. (2020JGR)

MJO high clouds over MC

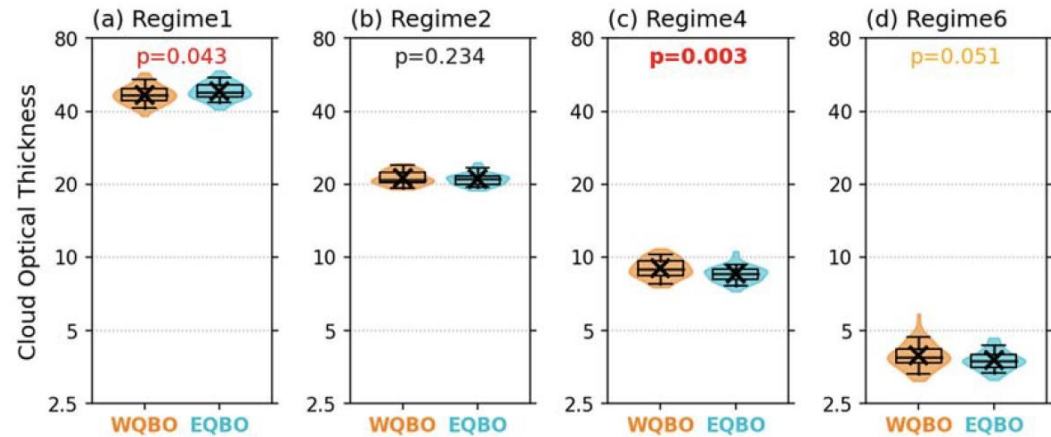
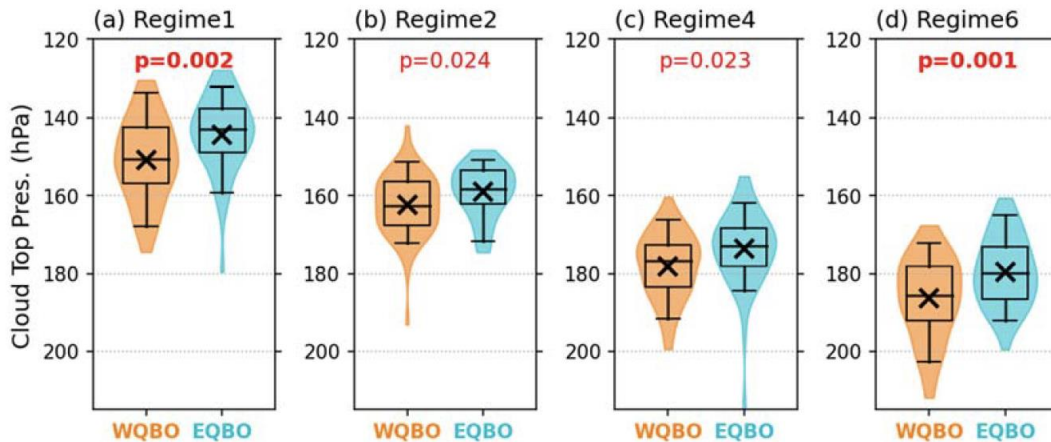
More frequent high clouds (core and anvil regimes) in EQBO winter



Jin et al. (2023NComms)

MJO high clouds over MC

Distribution of Regime Properties in MC
[Non-El Niño DJF, MJO_Ph5=4+5, 1≤Amp<2]



Core Regimes

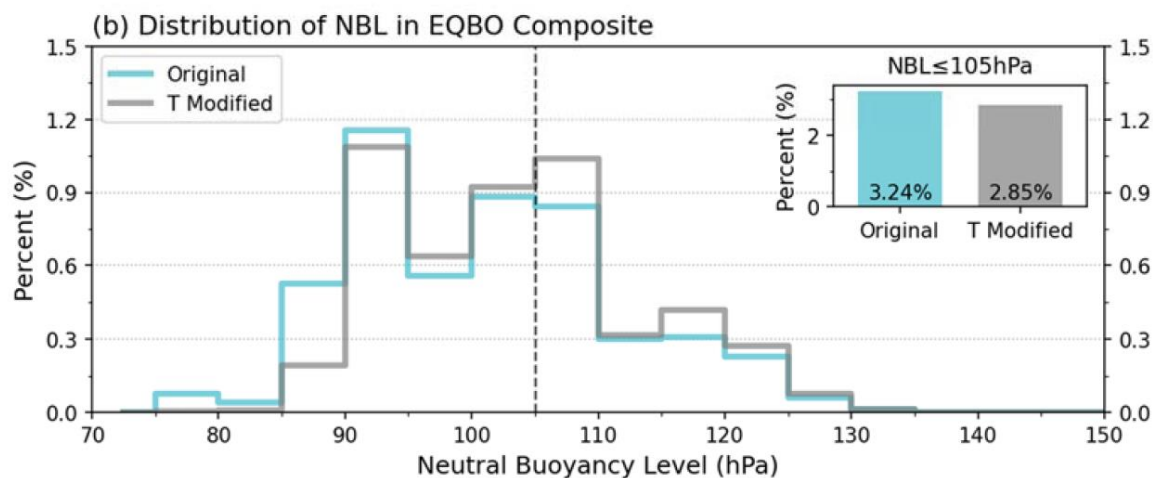
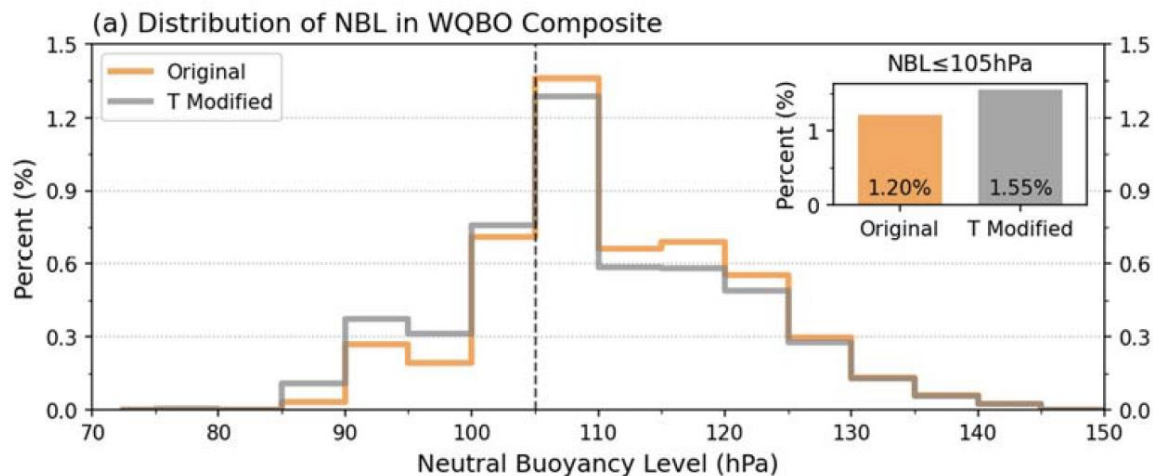
Anvil Regimes

Under EQBO,

Higher high cloud? Yes

Optically thick? Not much

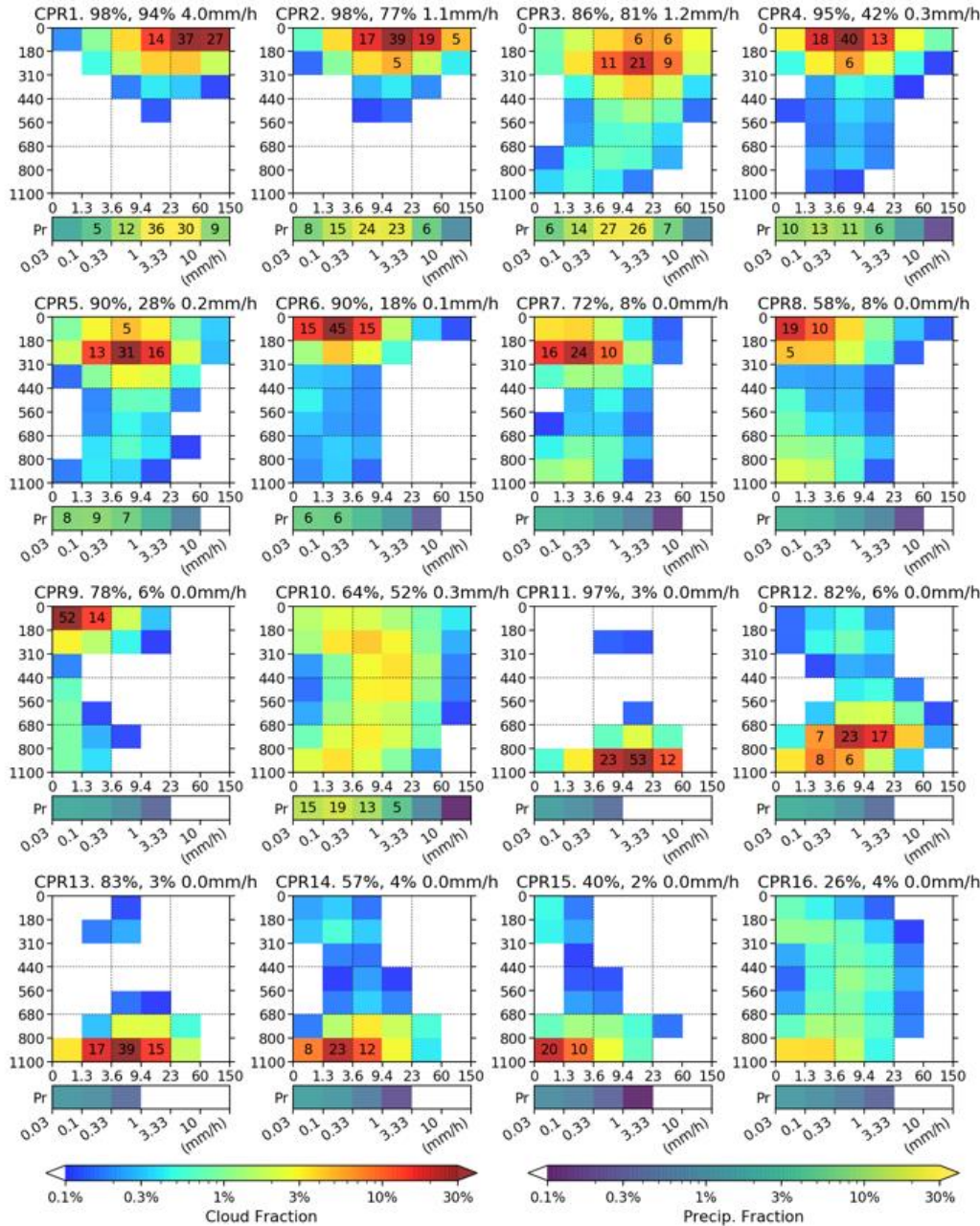
Collection of Top 5% NBLs Each Day
 [MC, Non-El Niño, MJO_ph=4+5, $1 \leq \text{Amp} < 2$]



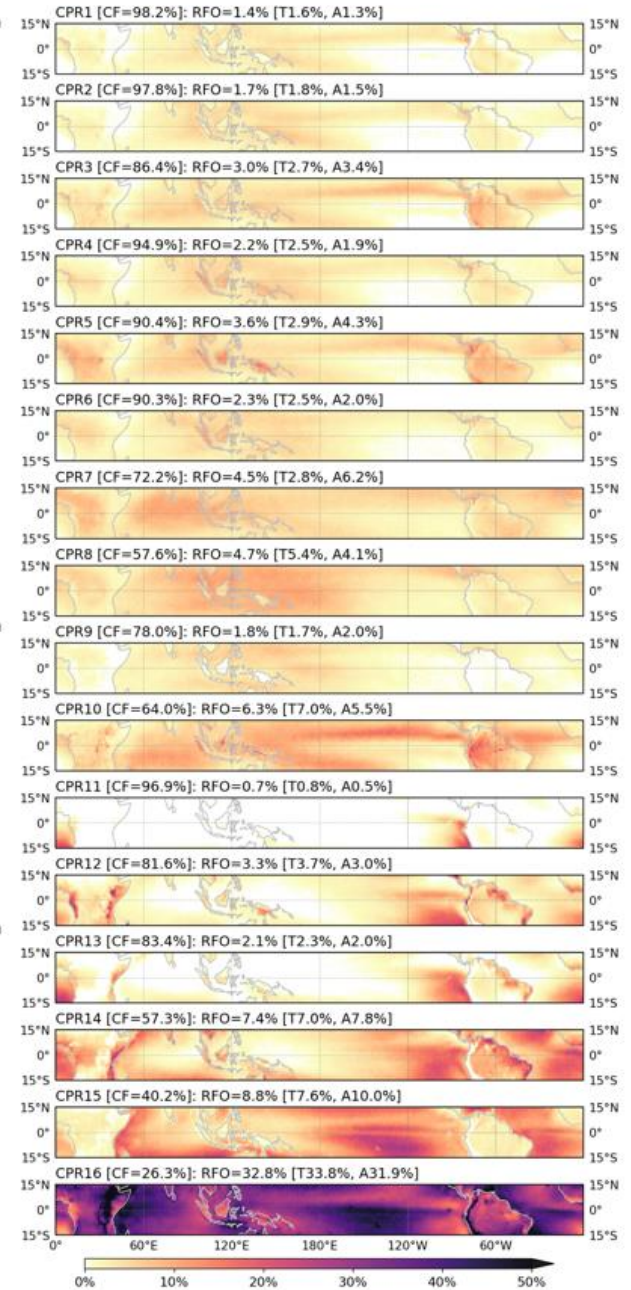
Neutral buoyancy levels (NBLs; a.k.a. equilibrium level [EL])

The T profile anomalies of MJO-QBO composites are swapped between EQBO and WQBO above 105hPa (MERRA-2). This simple swap results in **population diff.** of NBL reaching $\leq 105\text{hPa}$ **decreasing from 2.04% to 1.30%**, supporting the role of “T stratification mechanism.”

MODIS_C6.1 T+A CPR in 15S-15N, Pr6x1, k=16



MODIS_C6.1 T+A RFO Map: pr6x1 k16 in 15S-15N



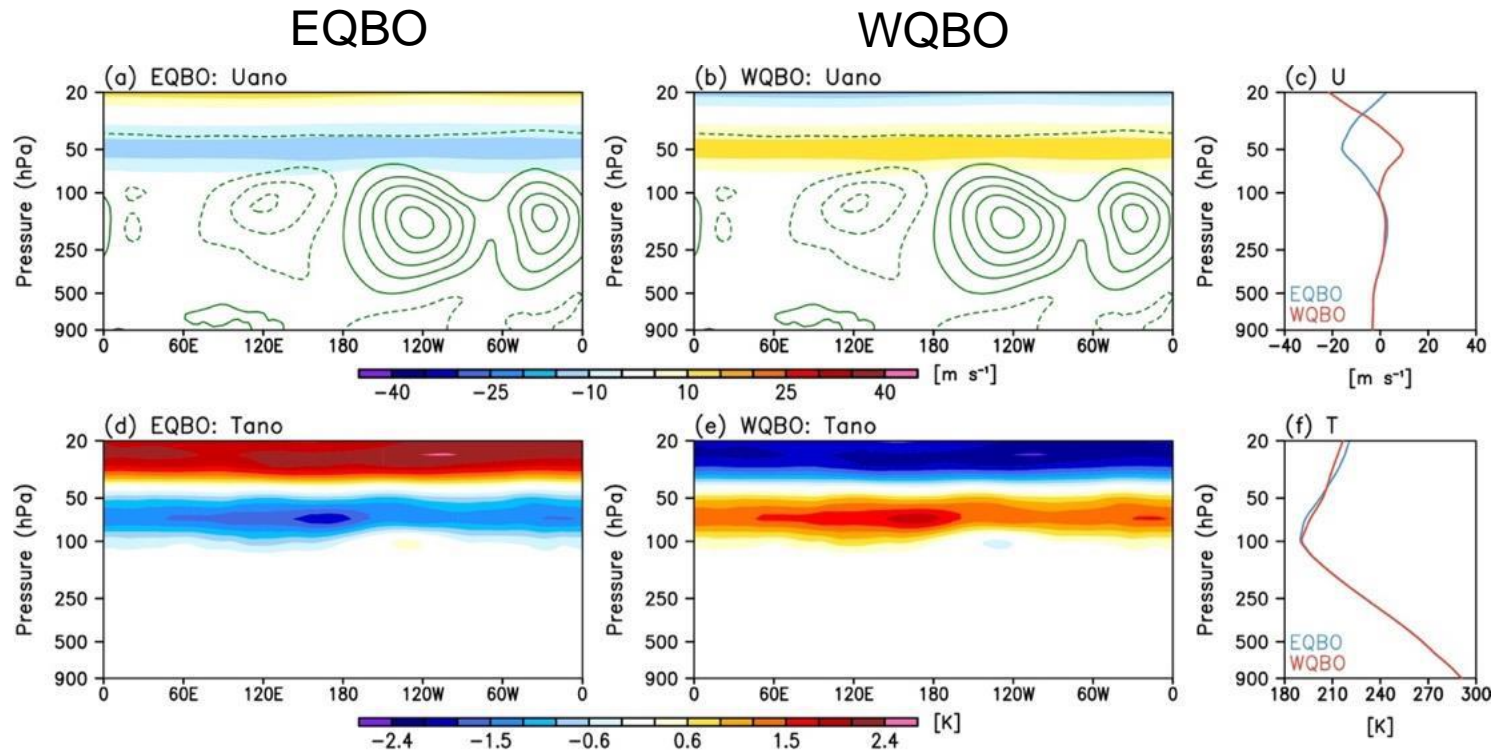
Idealized modeling

A dry primitive equation model based on the dynamical core of the GFDL GCM (e.g., Feldstein 1994; Son and Lee 2005; Ryu et al. 2008)

- Horizontal resolution: R30
- Vertical resolution: 77 layers in uneven sigma coordinate
- Integration time: 11 days
- External forcing that mimics the spatial pattern of MJO phase 3 with an eastward propagation
- Background state: EQBO and WQBO-related background states

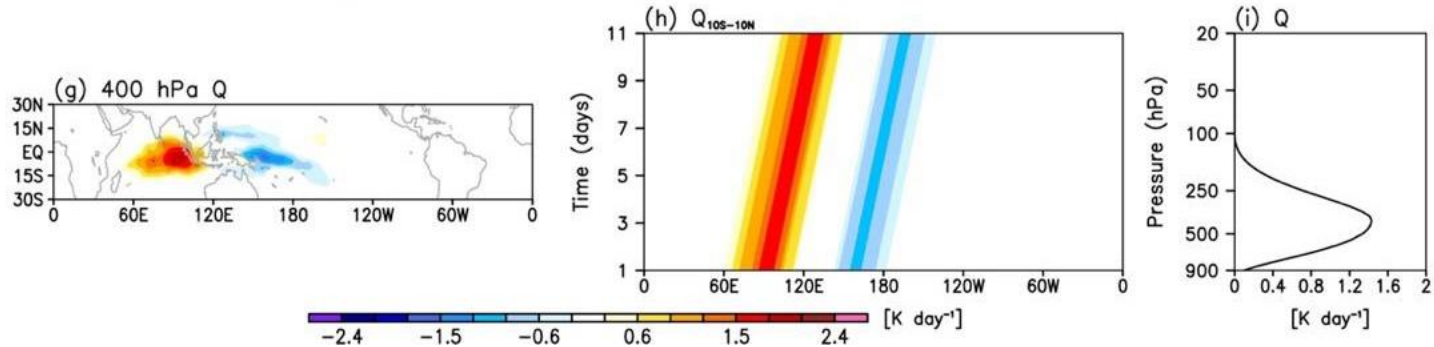
$$\frac{dT}{dt} - \frac{\kappa T}{\sigma p_s} \omega = \nu \nabla^2 T + \text{MJO-like heating}$$

Idealized modeling: Background state



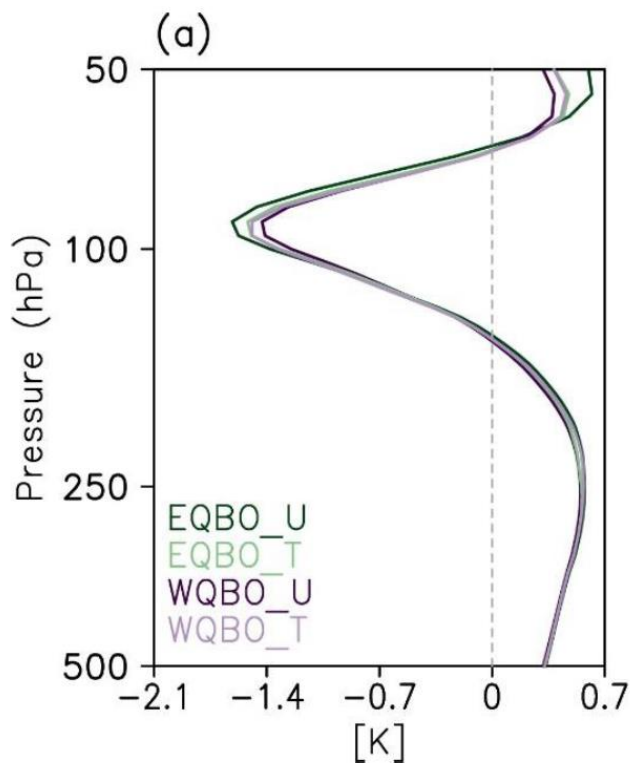
Idealized modelling: External forcing

MJO-like external heating moving eastward in time



$$\frac{dT}{dt} - \frac{\kappa T}{\sigma p_s} \omega = \nu \nabla^2 T + \text{MJO-like heating}$$

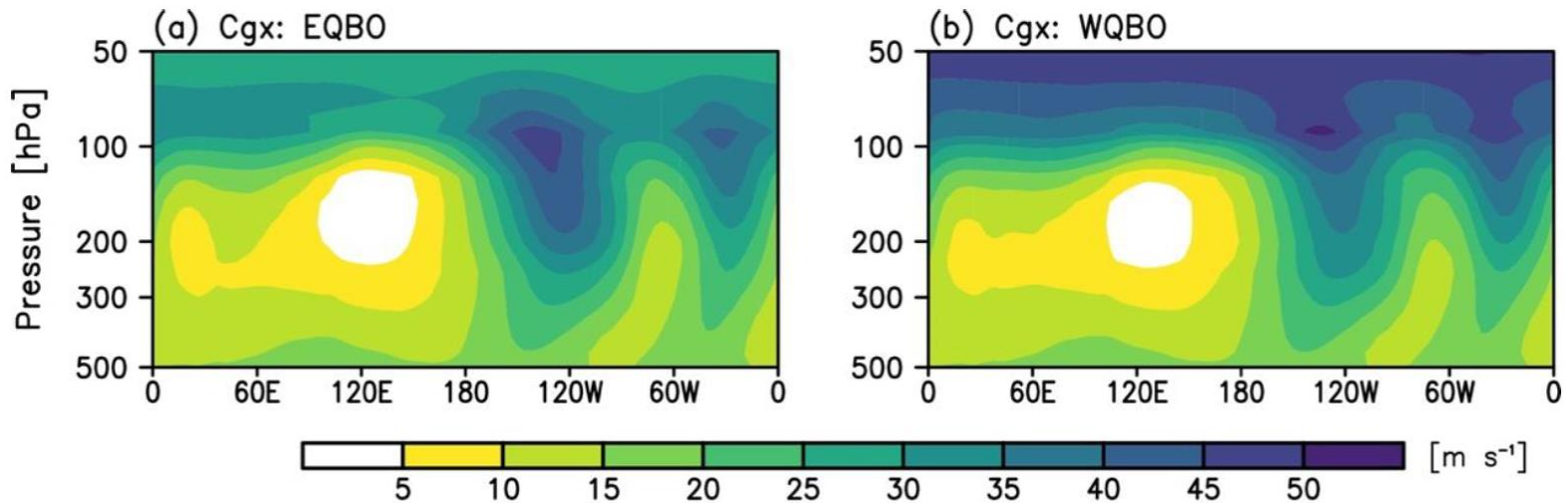
Temperature response



Experiment name	Initial background flow	Temperature at 5-10 days (K)
EQBO	EQBO U, V, T	-1.52
WQBO	WQBO U, V, T	-1.32
EQBO_U	EQBO U + CLM V, T	-1.51
WQBO_U	WQBO U + CLM V, T	-1.34
EQBO_T	EQBO T + CLM U, V	-1.42
WQBO_T	WQBO T + CLM U, V	-1.40

- The UTLS temperature systematically changes: $2 \cdot \text{EQBO} < \text{EQBO} < \text{WQBO} < 2 \cdot \text{WQBO}$. Temperature gets colder from WQBO to EQBO states.
- This response is mostly due to wind change.

QBO temp. ano.: Kelvin wave response



For $k=1.57 \cdot 10^{-7} \text{ m}^{-1}$ ($k=1$) & $m=-6.28 \cdot 10^{-4} \text{ m}^{-1}$ (vertical scale of 10 km)

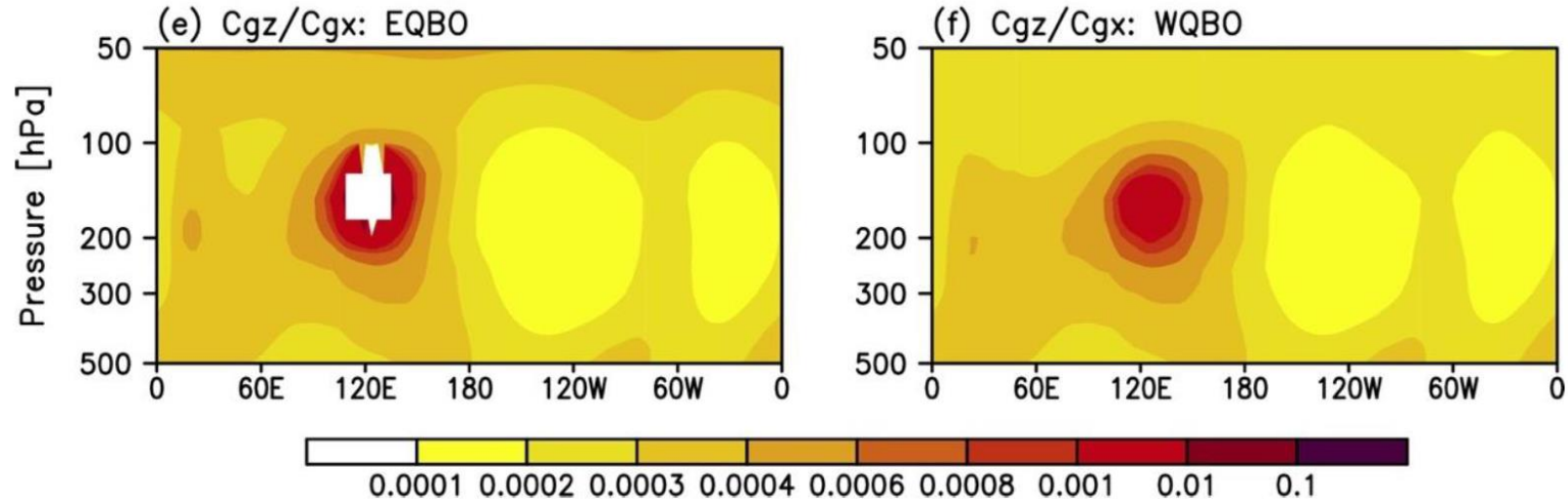
$$C_{gx}A = \left(U - \frac{N}{m} \right) \left(-\frac{m}{Nk} \right) E = ck^{-1}(c - U)^{-1}E$$

$\approx \text{constant along } X$

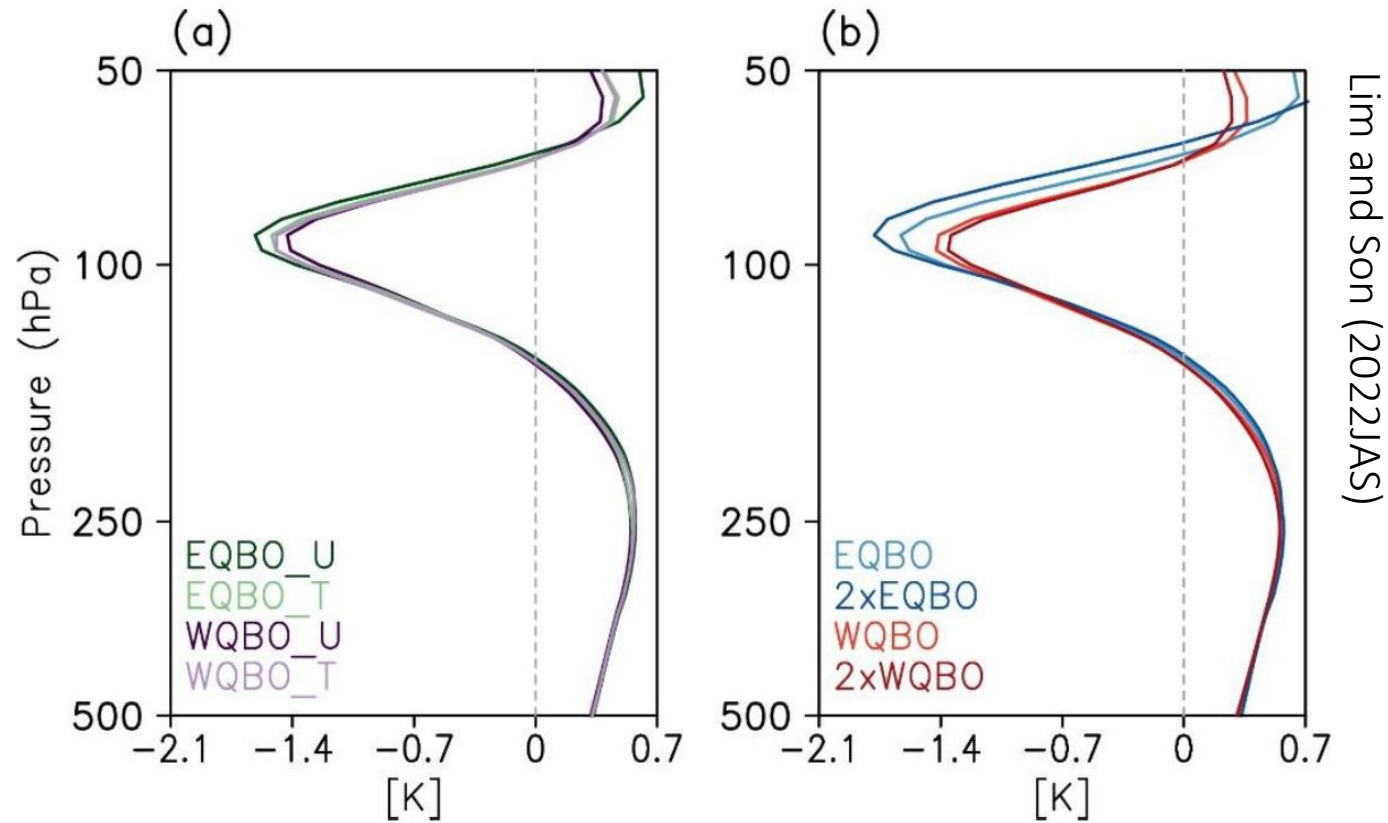
Under EQBO, $(c-U)^{-1}$ becomes small positive. This implies a large wave energy density. Note that $k>0$ and $m<0$ for eastward propagation Kelvin wave whose vertical group velocity is positive (as it is excited from below).

Kelvin wave dynamics

- C_{gx} is much smaller for EQBO than WQBO background states. At 90 hPa, $C_{gx} = 26.57 \text{ m s}^{-1}$ for EQBO and $C_{gx} = 33.91 \text{ m s}^{-1}$ for WQBO ($C_{gz} = 9.8 * 10^{-3} \text{ m s}^{-1}$ for EQBO and $C_{gz} = 10.2 * 10^{-3} \text{ m s}^{-1}$ for WQBO).
- Since C_{gz}/C_{gx} determines the vertical slope of Kelvin wave, this result indicates a steeper slope of Kelvin wave in EQBO state.



Linear model experiment



A stronger cooling in EQBO background state (mainly due to wind) as in observations.

Temperature anomaly: Kelvin wave response

Kelvin wave dispersion relationship for positive C_{gz} (Andrews et al. 1987)

$$v = Uk - \frac{Nk}{m}$$

Wave action (A) conservation following a ray in steady state (and $C_{gz} \ll C_{gx}$)

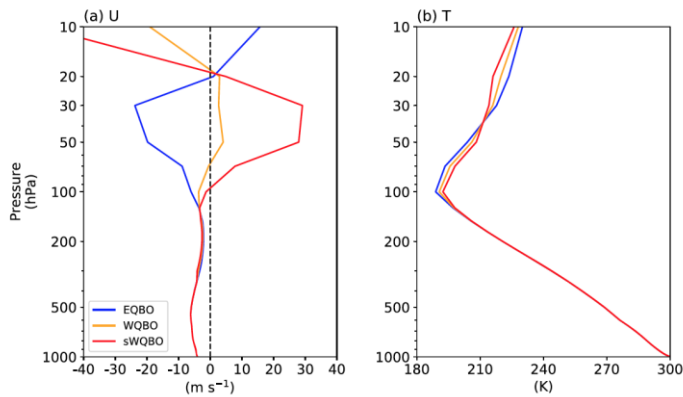
$$\frac{\partial A}{\partial T} + \frac{\partial}{\partial X} (C_{gx}A) + \frac{\partial}{\partial Z} (C_{gz}A) = 0$$

Wave energy density (E) depends on U (Ryu et al. 2008)

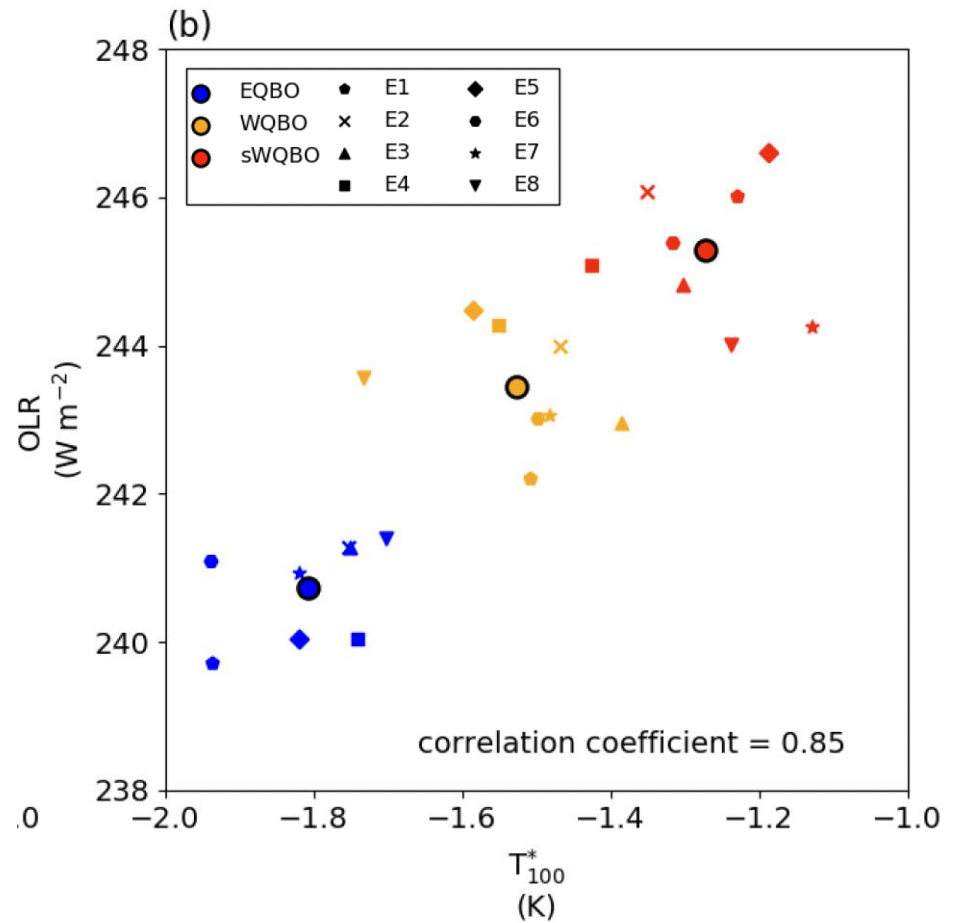
$$C_{gx}A = \left(U - \frac{N}{m} \right) \left(-\frac{m}{Nk} \right) E = ck^{-1}(c - U)^{-1}E \\ \approx \text{constant along } X$$

Under EQBO, $(c-U)^{-1}$ becomes small positive and wave energy density becomes large.

QBO-nudged experiment (WRF)



WRF simulations show a hint of stronger MJO in EQBO state, but much weaker than the observation. What's missing?

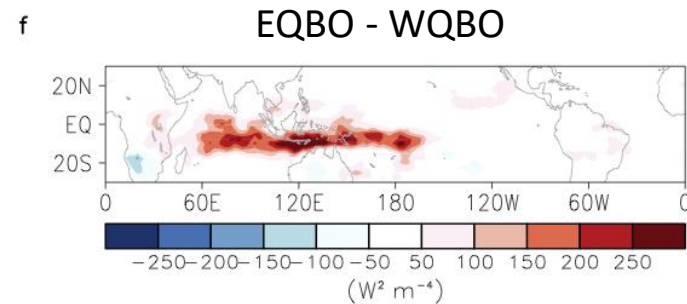
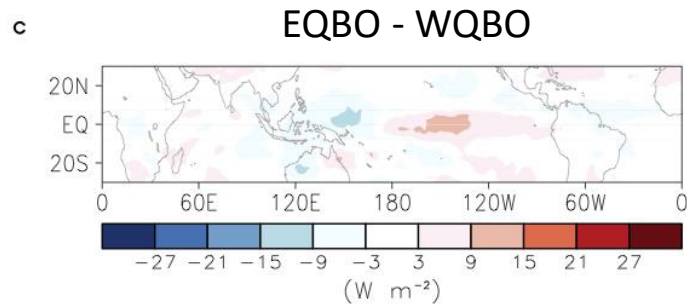
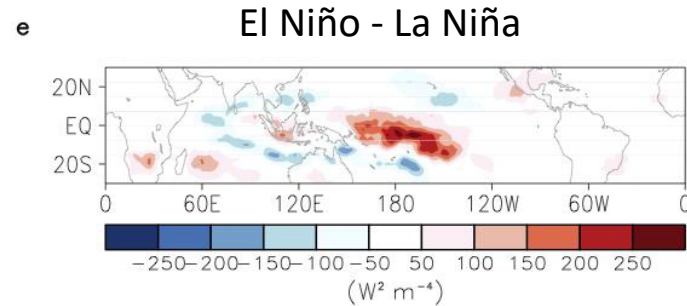
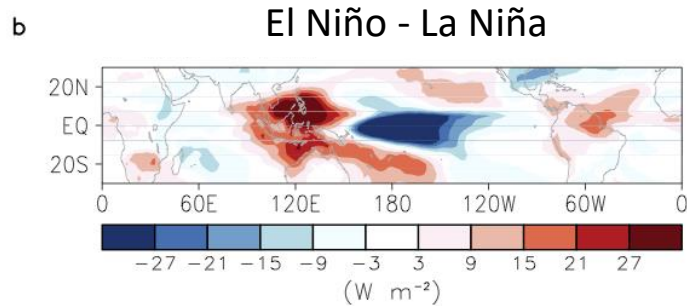
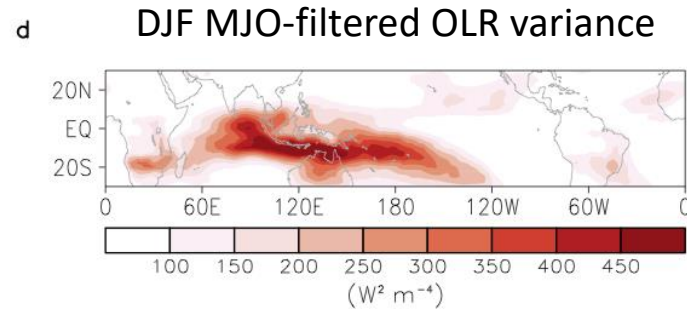
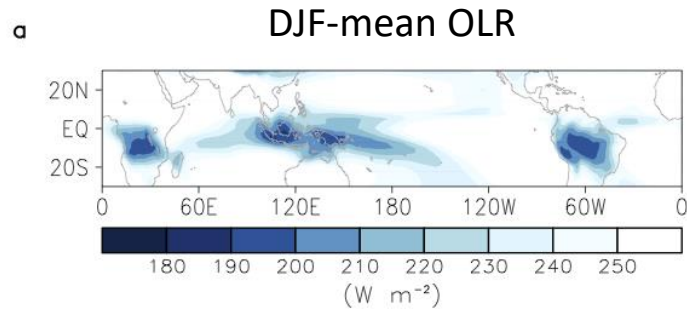


Back et al. (2020GRL)

QBO vs. MJO

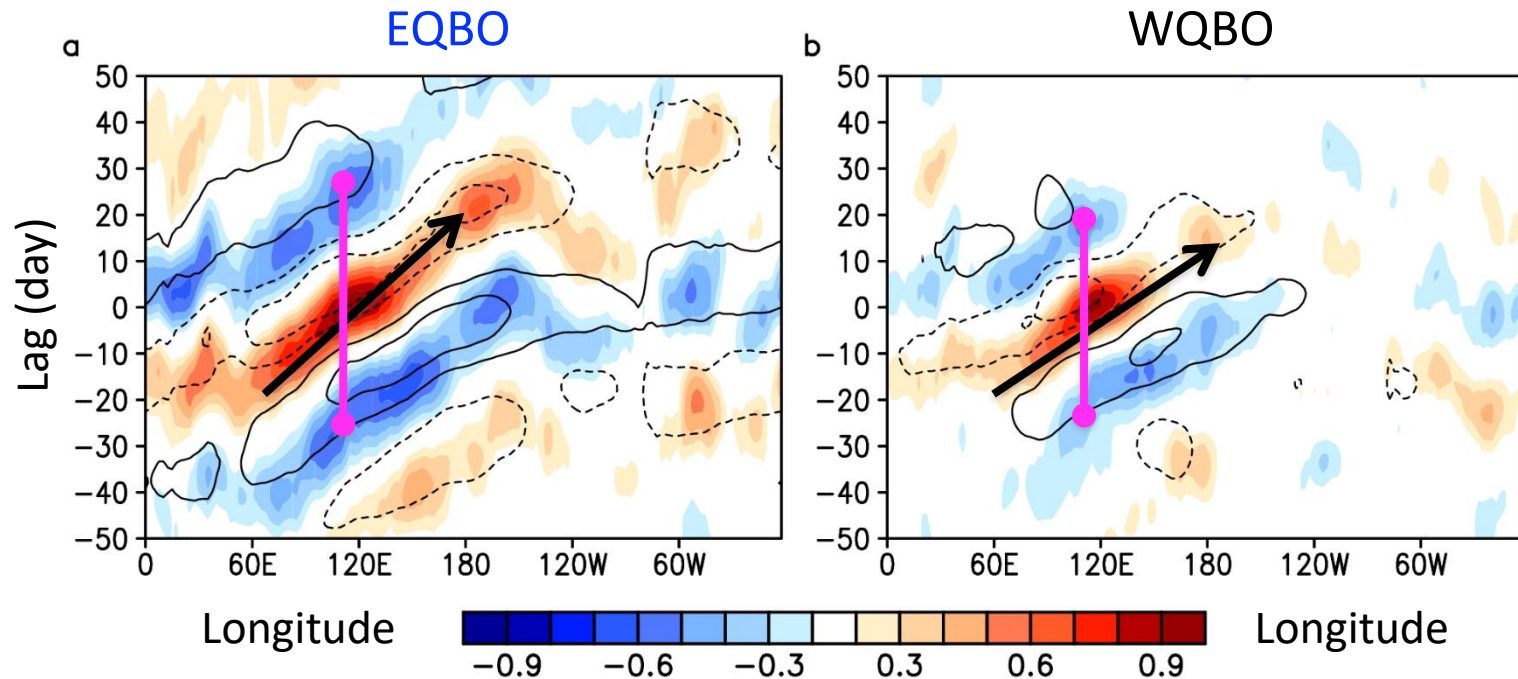
Two different phenomena:

Interannual (~28 months) stratospheric QBO versus
Intraseasonal (30~90 days) tropospheric MJO



Son et al. (2017JCLI)

QBO-MJO connection

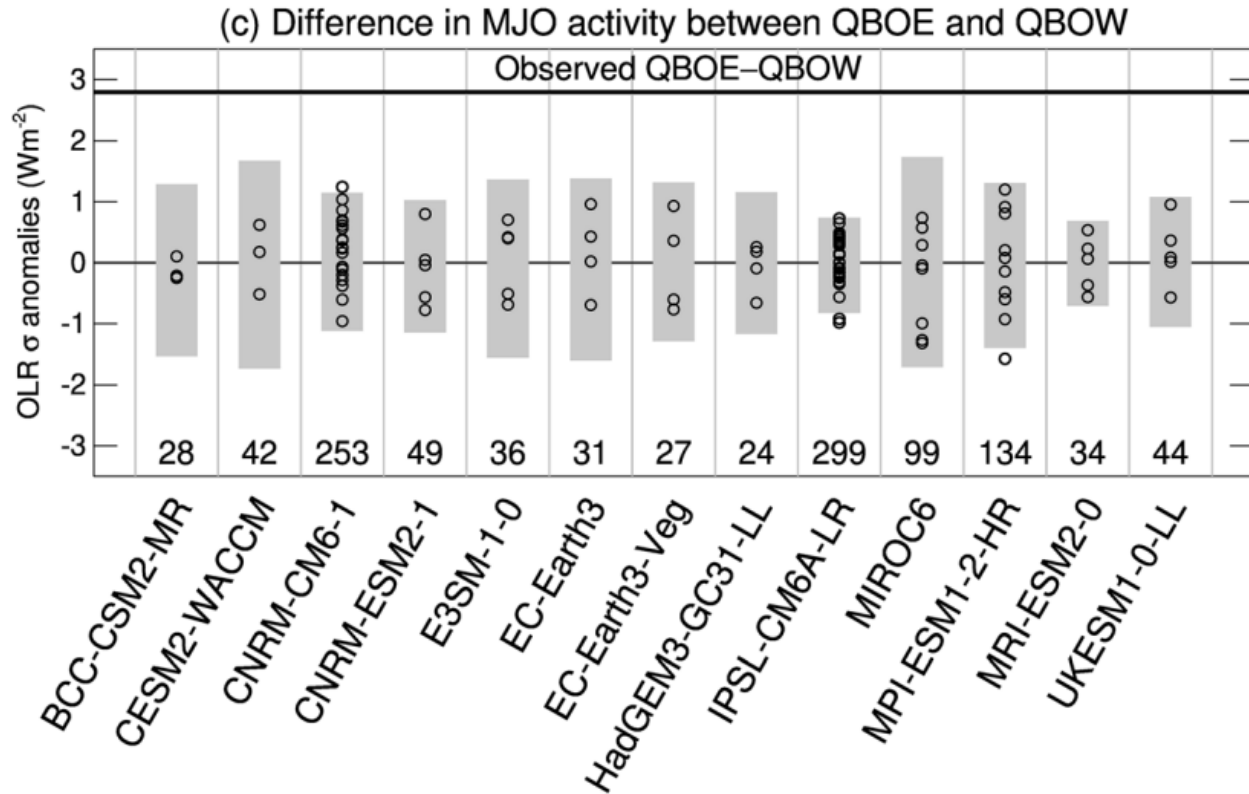


Son et al. (2017)

Shading: OLR corr. against Maritime cont. OLR (100-130E; 15S-5N)
Contour: U850 corr. against Maritime cont. OLR (100-130E; 15S-5N)

- A **stronger MJO** amplitude
- A **slower and more persistent MJO** propagation
- A **longer MJO period** in **EQBO winter**

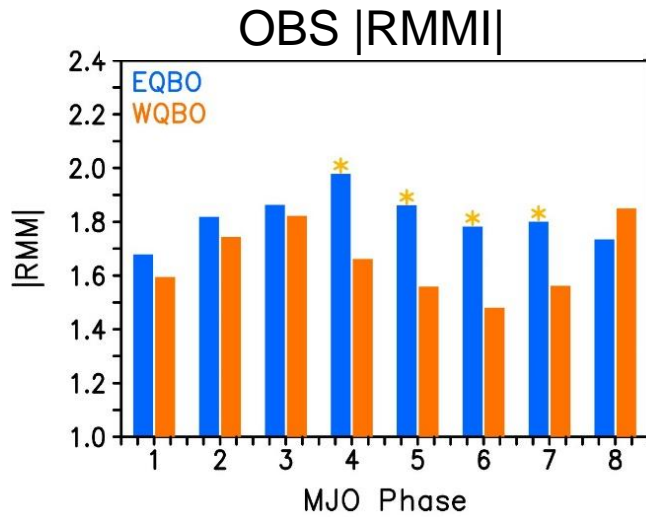
QBO-MJO in climate models



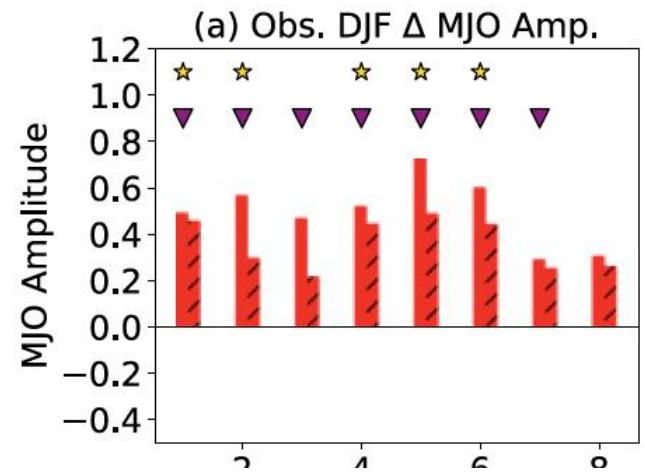
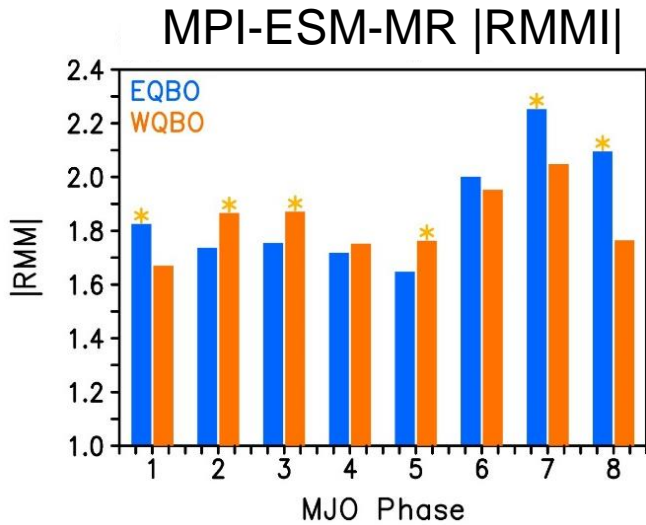
Kim et al. (2020GRL)

No QBO-MJO connection in CMIP5/CMIP6 models. GCMs often fail to simulate realistic QBO and MJO. Given such limitation, the lack of QBO-MJO connection in GCMs is not surprising.

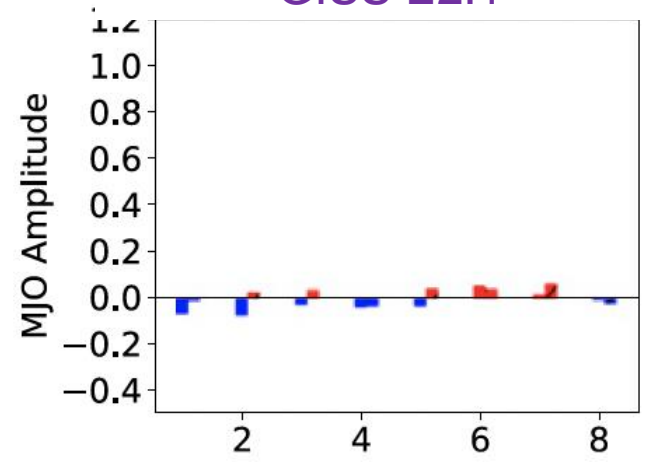
QBO-MJO in climate models



Lim and Son (2020JGR)



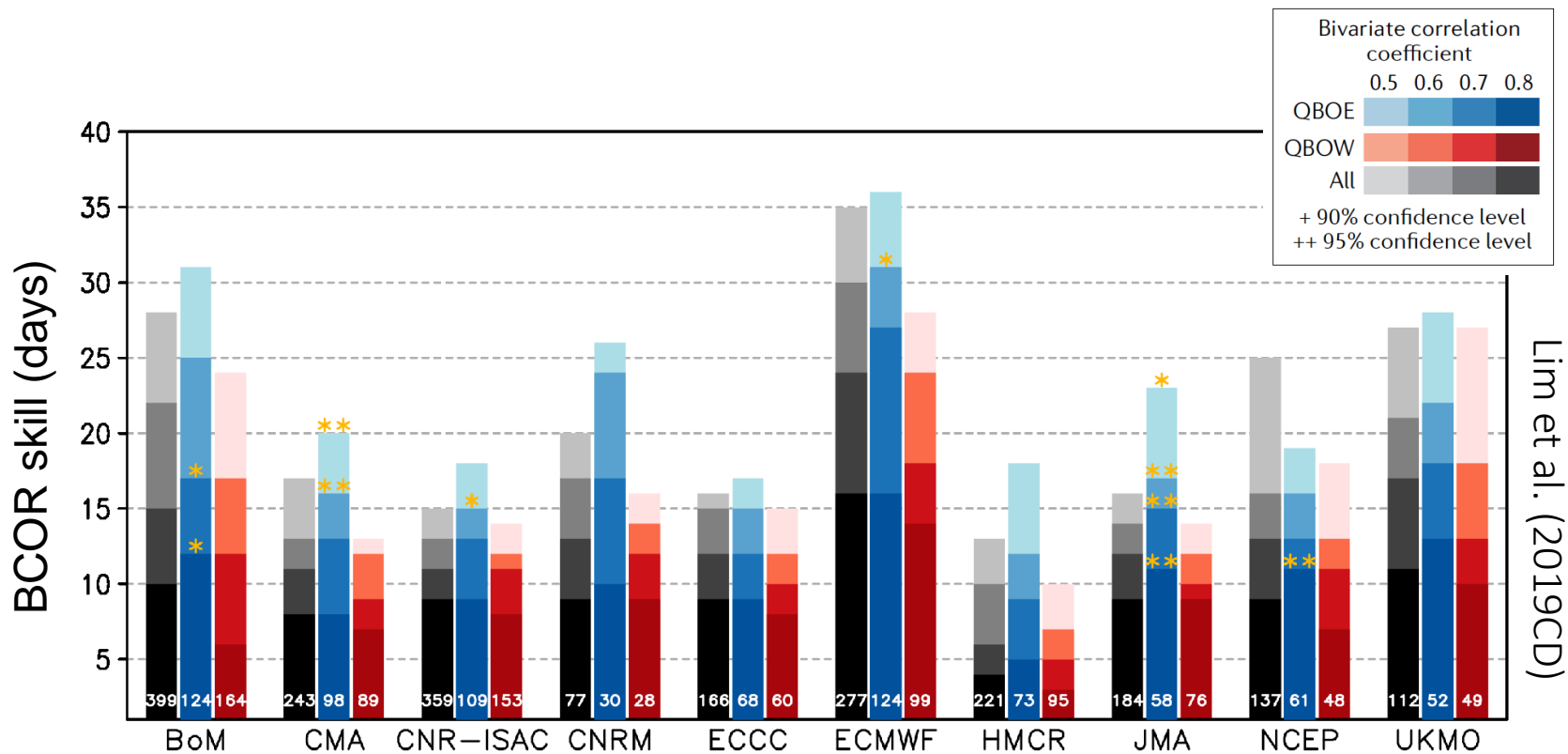
QBO nudging experiment
GISS E2.1



Martin et al. (2021JCLI)

No QBO-MJO connection in the best CMIP5 model and QBO nudging experiment

QBO-MJO in S2S models



S2S models show **an improved MJO prediction skill in EQBO winter**. The skill improvement is **often statistically insignificant**. It could result from initial condition not from QBO.